

# **RELEASE NOTES**

Version 2020.19.0

Oct 20, 2020

# INTRODUCTION

This document describes the features included in version 2020.19.0 release of the ConstructConnect Platform.

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#### BID CENTER

#### **Project Viewed Indication**

- Unopened projects, links you haven't opened yet, will now appear in bold font in Bid Center.
  - ✓ Value: You will easily know if you have projects that you haven't viewed yet
  - **Value:** Project Viewed Indication is synced across the ConstructConnect site so you'll see the same Project Viewed Indication in Bid Center Grid and Calendar, Watch List, and Search

#### Bid Center Inbox with Mix of Viewed and Unviewed Projects

Bid	Center										🖽 Grid 🗂 Calenda	Add Proj
Ø	nbox 🔹 Under Review		Bidding a	Bid Sent	•	Von 1					Not B	idding 🗹 A
	14 Filters										Q. Quick Sea	rch
	Project Name		Status	Assigned	Location	м	tch Bid Dat	• •	Internal ID	Source	Inviting Company	My Value
	🔺 Tuscola Connector Bridge		Confirm Project		San Francisco, C	h. 14	A			*		
	Nippert Expansion to 100,000 Seats - Far 52 Suites - Request Access		Inbox *	Harold Lutz 💌	он		/5 Oct 31,	2020	Enter Internal ID	9	Hephaestus Automation 15	Enter My Value
	Brent Spence Bridge Replacement - All Trades		Inbox •	Harold Lutz 💌	Covington, KY	E	/5 Feb 20	, 2021	lov-the-cov	<u>*</u>	City of Covington	\$10,000,000
	Tulsa Fire Station No 33 - All Trades	***	Inbox 👻	Harold Lutz 🝷	Tulsa, OK		/5 May 21	2020	Enter Internal ID	<u>.</u>	Scott Construction	Enter My Value
	Ottoneu Bar & Grill - All Trades		Inbox -	Harold Lutz 👻	Cincinnati, OH		/	2020	1917-otto		Fangraphs	\$500,000

# New Bid Center Loading Experience

- While loading you'll see tips that will help you get the most out of your Bid Center experience.
  - **Value:** Learn more about what Bid Center can do you for you!



# New Bid Center Loading Page

@ construct connect	😗 🛱 🖵 😏 stg 20.11а
Bid Center	
Image: Second	

#### External Share: Disable Re-Sharing of Custom Projects

• **Value**: You can now fully control who can see the projects you create

#### Responsiveness: Add Bid Center tab to Mobile View of Custom Projects

 Value: You can now comfortably view and edit Bid Center related fields of custom PDP on tablet and mobile devices

#### Edit Custom PDP: Performance Improvement

- When user is editing Custom Project Details Page (PDP) the system will now collect all the changes made within the last 3 seconds and then will update the record with this batch of changes.
  - **Value**: You can now make quick edits to custom PDP without a risk of system not catching up with you

#### Bid Center Quality Improvements

- External Share Template for Custom Projects now has the same fields as Curated template
- Custom PDP: now system will collect the batch of PDP changes within 3 seconds to solve a few performance related issue
- Custom PDP: Buttons of Documents section are not overlapping anymore at mobile resolutions
- Custom PDP: adding and editing Events doesn't display duplicates anymore
- Custom PDP: multiple UI issues related to responsiveness have been addressed
- ITB PDP: Bid Date time zone now matches Bid Date time zones set by GC for sent ITB projects
- Calendar View: several typos are corrected on Filters panel



#### **PROJECT INTELLIGENCE**

#### Login Page Redirect

- Value: Users are taken directly to the login page and don't have to click on the Log In Button on the splash page to get to the login page.
- **Value:** This reduces friction and makes for a better login experience.

#### Project Intelligence Quality Improvements

- The full project title displays on the filter panel in smaller screen sizes.
- Hide shows up when the Actions menu is opened and functions properly.
- The Document Viewer button displays properly on the Project Detail Page in smaller screen sizes.
- Projects with tasks only appear on one task tab after being watched.
- Task tabs with no projects in them display with proper padding on smaller screen sizes.
- Bid Bond Performance and Set Aside data are now populating on the Project Detail Page.
- Filters are retained on project and company watch list when switching between Project Detail Page and watch list or search results.
- Search context remains after saving a search tag or other saved searches.
- Users can search for the keyword "non-accessible" and receive accurate results.
- If returning to Bid Center Grid using Back button in the browser, you will no longer experience another load of Bid Center.
- When changing Assigned field in Project Detail Page and clicking Back to Bid Center or Back in your browser you will now see the change reflected in the Bid Center.



## RISK MANAGEMENT

Manage Forms – Labor Affiliations Filters

• These filters are new to Risk Management

Filters Clear all Apply	×	Companies with Prequalifica	ation Information
Company / Contact Search	$\sim$		
Prequalification Status	$\sim$	Actions ▼ 表 Filters (0) 3 Results Found	
Prequalification Fields	~	Actions ▼	
Form Completeness	$\sim$	Company Name	Requested Appr
Dates	$\sim$	org_unpaidp1	8/12/2020
Per Project Review Requests	$\sim$	RedBull	8/12/2020
Labor Affiliations	^	StagMultiple	10/9/2020
Non-Union / Open Shop			
Union / Closed Shop			
Prevailing Wage			
Do not share / Does not apply	• • • • • • • • • • • • • • • • • • •		



## **BID MANAGEMENT**

Bid Packages - Actions Button on All Bidders

• 'Remove Bidders from the Project' on the All Bidders tab from the Project view is a new enhancement

ക	construct <b>connect</b> .				
ය ර	Zeus Automation 1	6025			
& D	All Packages 2 Packages (2 Visible)				
B	Bid Package Name			Main Contact	
$\oslash$	All Packages				
	All Trades			··· Support11 Standar	d1
	testPackage			··· Support11 Standar	d1
	Actions 🔺 👘 Filters	Coverage All Bidder	s Reports Com	munications	
	Remove Selected from Project	Contact	Phone	Email Address	History Invite Status A
	Aetna Integrated Services	Dustin Francis	(614) 246-8141	dafrancis@aetnais.com	- Pending
	Air Balance Unlimited	Mike Jones	(614) 595-9619	MJONES6107@AOL.COM	- Pending
	All Secured Security Servi	Mike at iSqFt	(614) 424-6730	kris@allsecured.net	- Pending
	Architectural Gardens, Inc.	Charles Weaver	(614) 476-1233	weave@archgardens.co	- Pending



# Invited Bid Packages – All Bidders tab

• View 'Invited Bid Packages' Column while in the All Packages view on the All Bidders tab.

		-							
Actions 🔺 👫 Filters									Q. Search for Na
Remove Selected from Project	Contact	Phone	Email Address	History	Invite Status	Activity	Bid Intent	Invited Packages	Invited Trades
Aetna Integrated Services	Dustin Francis	(614) 246-8141	dafrancis@aetnais.com	-	Pending		No Response	All Trades	03DIV - CONCRETE
Air Balance Unlimited	Mike Jones	(614) 595-9619	MJONES6107@AOL.COM		Pending		No Response	testPackage	0 - Unassigned
All Secured Security Servi	Mike at iSqFt	(614) 424-6730	kris@allsecured.net		Pending		No Response	testPackage	0 - Unassigned
Architectural Gardens, Inc.	Charles Weaver	(614) 476-1233	weave@archgardens.co	-	Pending		No Response	testPackage	0 - Unassigned
Bay Industries	Bill Doellman	(740) 215-6932	bdoellman@bavinsulati_	1	Pendina		No Response	testPackage	0 - Unassigned

# Project Name In-line Edit

• In-line editing is now available for your Project Name. Click on the project name to immediately edit the text.

6).	onstruct <b>connect</b>		
ය ද	Zeus Automation 16025 ®		
∞	All Packages		
٩	2 Packages (2 Visible)		
B	Bid Package Name	Main Contact	Davs Left



## Reports Tab – Print and Export

• You can now print and export your reports for all Bid Packages on the Reports Tab while in the All Packages view. This is in addition to the previously released feature where you can print/export reports per package in package views.

6)	construct <b>connect</b> .
ය ර	Zeus Automation 16025
& ()	All Packages 2 Packages (2 Visible)
B	Bid Package Name Main Contact
$\oslash$	All Packages
	All Trades ···· Support11 Standard1
	testPackage ···· Support11 Standard1
	Information Documents 0 Trades & Coverage All Bidders <b>Reports</b> Communications
	Change History Project View Activity Document Activity Bidder Audit
	Print B+ Export
	Details Date/Time Bid Package Event U



#### USER MANAGEMENT PORTAL

Visibility into User Level Roles and Permissions

- The Company Admin users will be able to view the roles and permissions assigned to each user in the account.
- Value: Provides visibility to the permissions associated with a role and will provide clarity for the company administrators as they are assigning roles to each individual user.

	nect"		R	O RPM One
響 rpm two				🖋 Edit
B User informat Email rpm.two@mailin		Licenses Bid Management Trial, Takeoff Trial		
Roles and p Role Team Member	permissions		Q Quick Search	*
General A Account Mar		C Remove Users		^
Licensing User Licenses None	Ŧ			
Roles Standard Roles None	v			

Visibility into who is using ConstructConnect Modules

• The Company Admin will be able to view the number or users assigned to each role and permissions assigned to each role.

construct <b>connect</b> *			R	O RPM O
Roles	Roles and Permissions			
Company Admin Team Member	2 Company Admin		Q, Quick Search	~
	General Permissions			^
	Account Management			
	Invite Users	Remove Users		
	Licensing			
	User Licenses			
	View, Edit, Assign 👻			
	Roles			
	Standard Roles			
	View and Assign 👻			



# Filter based on Role

- The Company Admin will be able to filter the users based on their company role.
- **Value:** Offers high-level overview of what roles and permissions are assigned to users in the company.

2		lear All 《	Users - RPM	11				
•	Filtered by: Role: Team Member X	~	1# Filters (1)	vite New User		Q Quick Search		♦
			Name 🛧	Email	Role	License		
	Role	^	rpm three	rpm.three@mailinator. com	Team Member	N/A	Û	$\sim$
Company Admin			rpm two	rpm.two@mailinator.co m	Team Member	ССВМ, ССТО	Û	~

# Self-Manage your Team's Licenses and Self-aggregation

- Licensed users should be able to accept invitation request and move organizations using self-aggregation process.
- ✓ Value: Users no longer need to request their company admins to remove their licenses before they are able to accept the invitation to move organizations