RELEASE NOTES

Version 2020.23.0   Dec 15, 2020

INTRODUCTION

This document describes the features included in version 2020.23.0 release of the ConstructConnect Platform.

CONSTRUCTCONNECT PLATFORM

Calendar Sync: Disconnect

- ✓ **Value:** Users can now stop sync of the Bid Center events to their personal external calendars from within Bid Center
- ✓ **Value:** Disconnect will deactivate all synced calendars
- ✓ **Value:** All Bid Center events will stop being updated on the external calendars
- ✓ **Value:** The events may or may not get removed from the external calendars, it depends on the external calendar's policies

Disconnect button is added in the top right corner of the Calendar Sync flyout
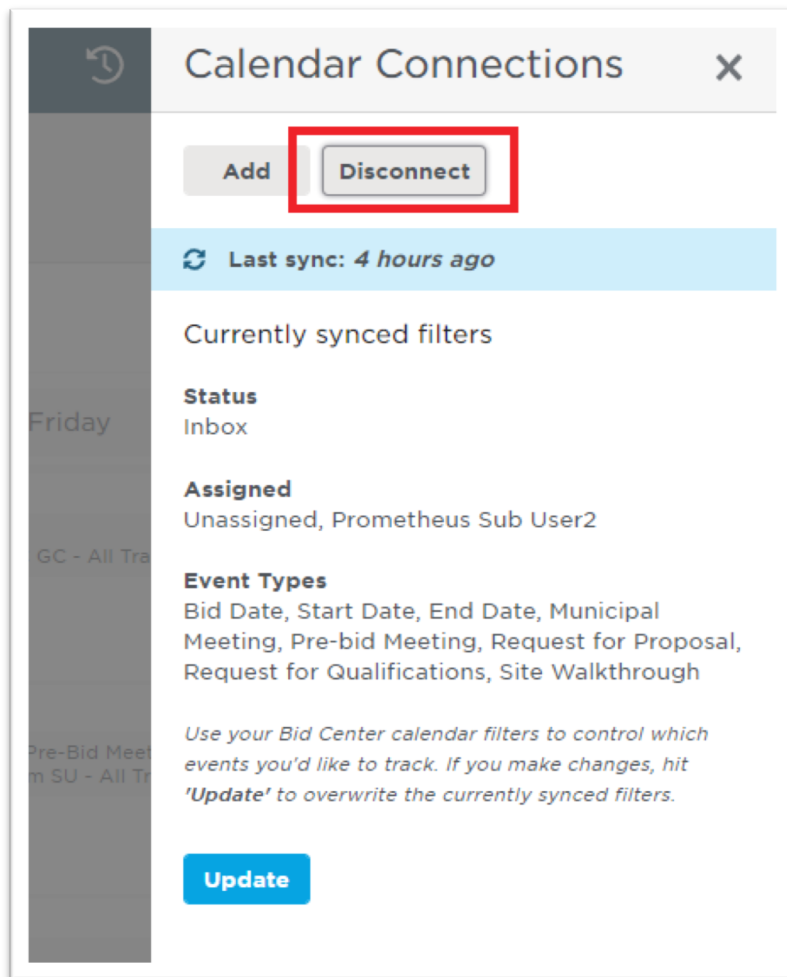
After clicking on the Disconnect buttons the system will open a pop-up window with disconnect information
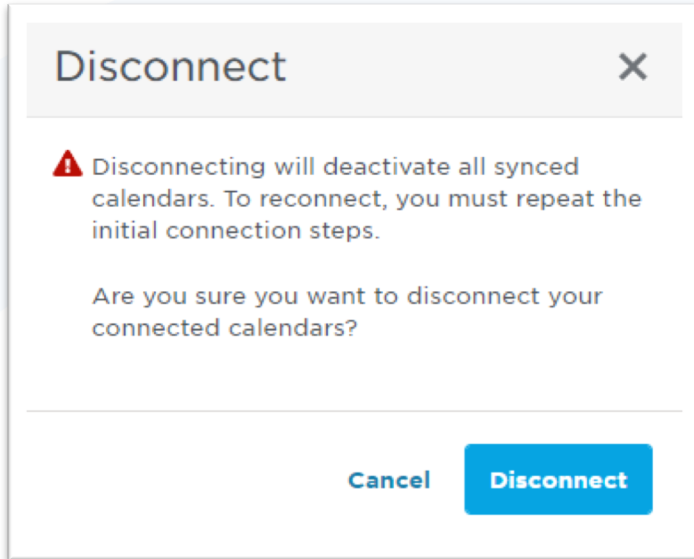
After clicking on Disconnect button within the pop-up window the system will stop future updates for all events for all previously synced external calendars and display a confirmation message
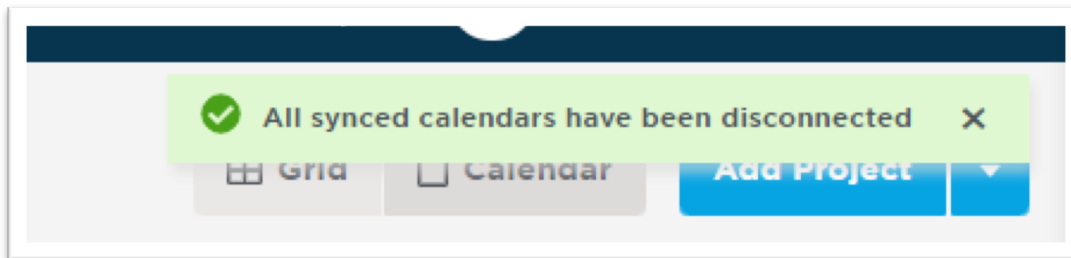
Project Detail Page - Excel Export is added and CSV export is enhanced

- ✔ **Value:** Users are now able to download project information in nice user friendly Excel document
- ✔ **Value:** Role column has been added to the Contacts data fields in both Excel and CSV exports
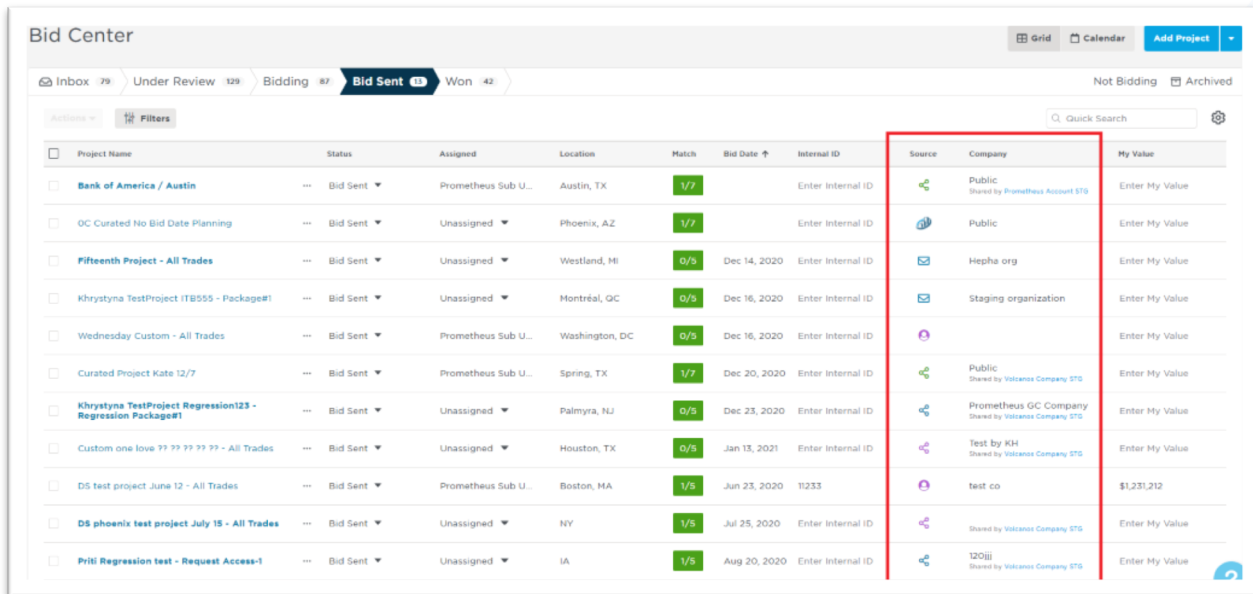
New option to download project info as Excel has been added alongside existing Download as CSV

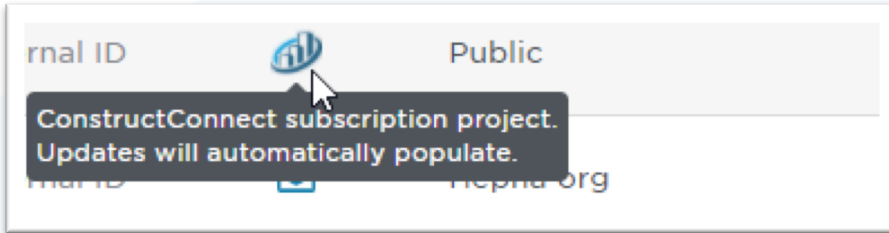## Bid Center grid: Source & Company have been revamped

- ✓ **Value:** Source and Company columns are now consistent with PDP and provide valuable source information directly on the grid so user doesn't have to open PDP
- ✓ **Value:** Source column now displays specific icons for different project sources and is also dependent on project shared status
- ✓ **Value:** Tooltip with project creator and sharing info has been added
- ✓ **Value:** Company column now contains GC company name for invitations, PDP Source Company name for custom projects, and "Public" for curated projects
- ✓ **Value:** Sharing company name is now also displayed in small font in Company column for extra clarity

Bid Center Grid with updated columns

Tooltip for a curated project

rnal ID   Public

ConstructConnect subscription project.
Updates will automatically populate.

Tooltip for a shared curated project
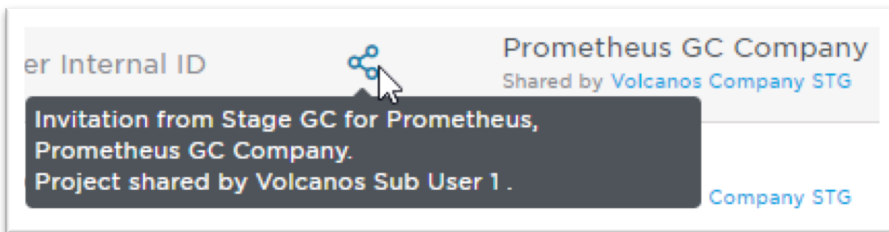
er Internal ID   Public
Shared by Prometheus Account STG

ConstructConnect subscription project shared by
Prometheus Sub User 1.
Updates will automatically populate.

Tooltip for an invitation project

al ID   some organization

Invitation from
Hephaestus GC, some
organization

by Volcanos Company STG

Tooltip for a shared invitation project

er Internal ID   Prometheus GC Company
Shared by Volcanos Company STG

Invitation from Stage GC for Prometheus,
Prometheus GC Company.
Project shared by Volcanos Sub User 1 .

Company STG

Tooltip for a custom project

test co

Project created by
Prometheus Sub User 1

Tooltip for a shared custom project
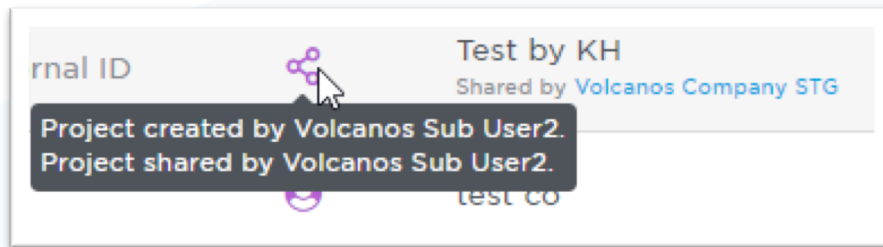
Bid Center Quality Improvements

- Match Score is now calculated on PDP shared Curated projects for unpaid users
- "ConstructConnect Bid Center" is now the default name for the BC synced calendar sent to the external calendars
- Bid Center PDP: multiple UI issues related to responsiveness have been addressed
- Bid Center Grid has been updated to fit better in smaller screens and now includes the ability to scroll the status segments to get where you need to go.
- When adding a new project to Bid Center you will no longer need to reload the Calendar to see the bid date if it falls within the date range loaded.
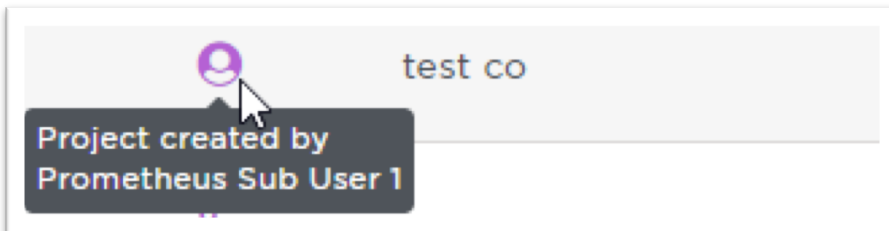- When adding/updating/removing most events in a Custom Project Details Page and clicking Back in the browser or Back to Bid Center button you will see the updates in the Calendar without a need for a reload of the page.

PROJECT INTELLIGENCE

Infrastructure improvements to our framework and email notification system

- ✓ **Value:** Enhance the security of the application.
- ✓ **Value:** Ensures that emails will be delivered reliably to users, so they do not miss out on notifications.
- ✓ **Value:** Future proofs the app so that users will have a smoother experience and encounter less bugs.

Project Intelligence Quality Improvements

- Projects in the notification's menu direct users to the correct project details page.
- Selecting a trades filter at any level will return ITBs.
- Fixed responsiveness errors throughout the application.
- Project search results grid updated as soon as projects are updated.
- Search by ID returns results and directs user to the proper project details page.
- Add all button on My Favorite Companies in Predict Preferences works properly.
- Match Score preferred trades works for ITBs.
- SMS projects show up in Project Intelligence and are searchable.

BID MANAGEMENT

PreQual Saved Searches

- There is a new capability for you save a search once filters have been applied and columns have been selected.
- This enables you to save multiple searches so you do not have to select your preferred filters or columns every time you would like to change your search.
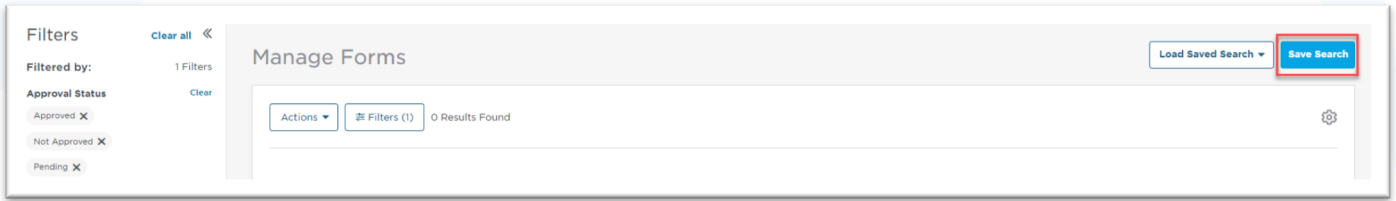
- Clicking on the "Save Search" button will open a modal allowing you to review your column and filter selections.
- You can name your saved search so that it is easy to find the next time you need to use this filter and column set.
- You are also able to remove filters or hide and update the order of the columns.
- Select the "Column Settings" checkbox to allow you to set which columns are visible upon load of the saved search.
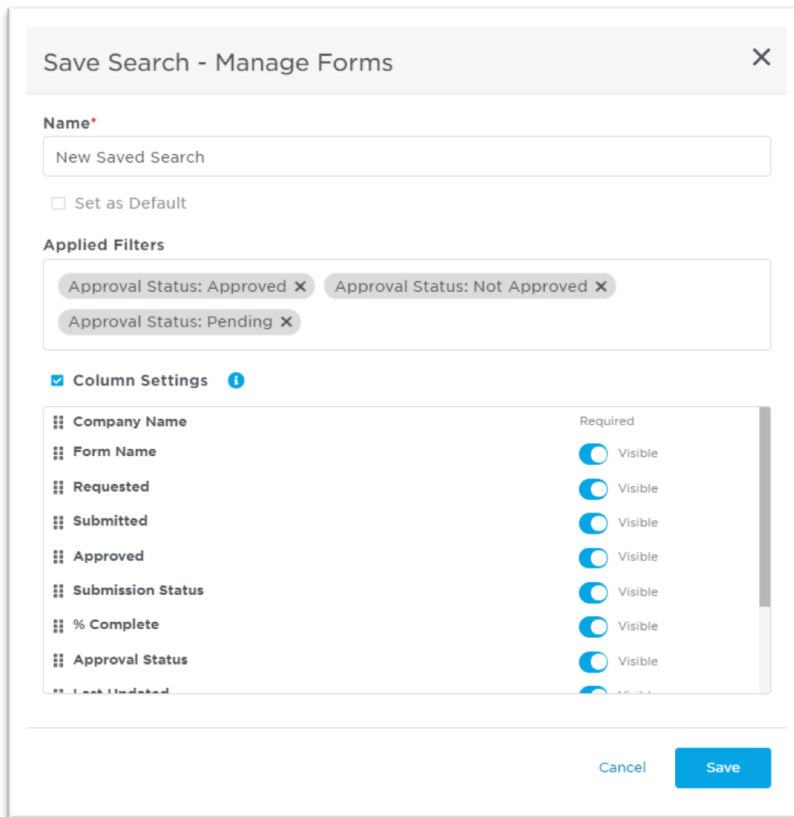
- Clicking on "Load Saved Search" will provide you with a selection of your top 10 most used saved searches.
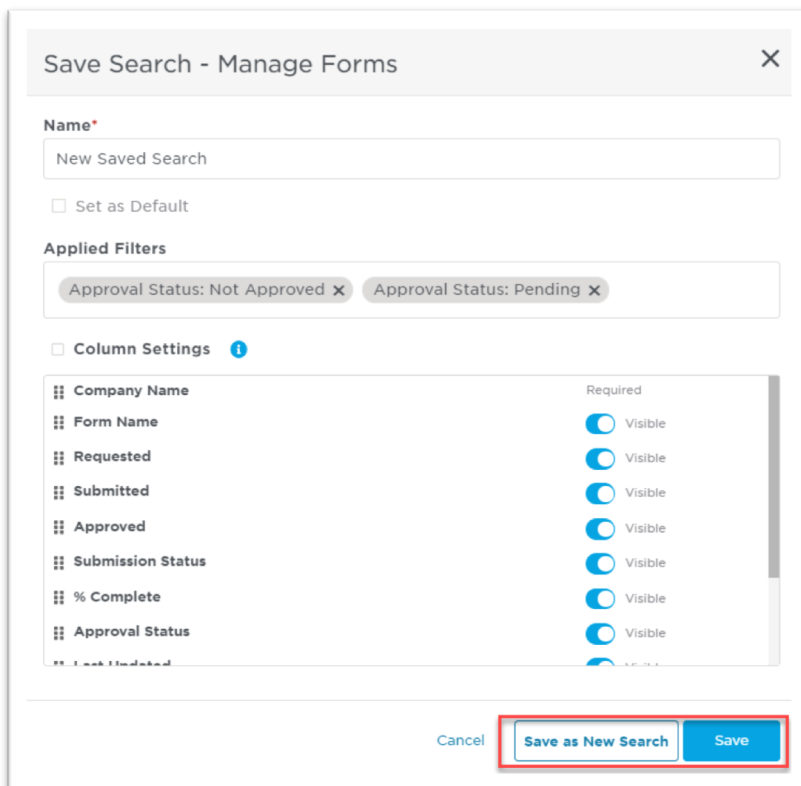- Your default search will be located at the top of the list and marked with a check mark.
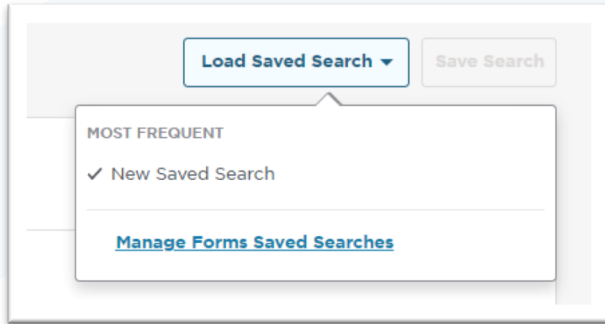
- While in a saved search, if you would like to make changes, you are able to click on "Save Search".
- This will open the same modal as an initial save would have but you now have the ability to either save this search as a new search or to save your edits to the existing search.

- To access all of your saved searches you are able to enter the Saved Search Library by clicking on "Manage Forms Saved Searches".
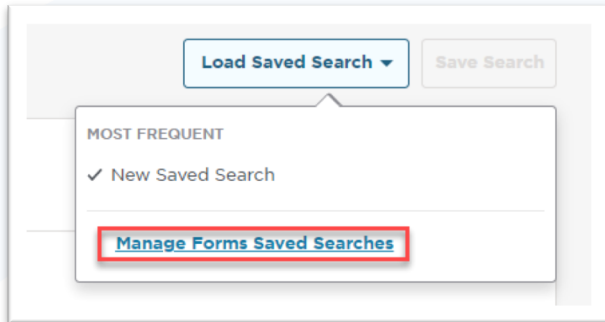
- In the Saved Search Library, you will have access to all the Saved Searches you have created.
- Here you can:
  - Click on the Search Name to easily navigate to the saved search
  - Click on "See All Forms" to navigate back to your Managed Forms without any filters applied
  - Click on the trash can icon to delete the saved search.
- You also have important information available on the saved search including:
  - When the search was created
 - When the search was last run.
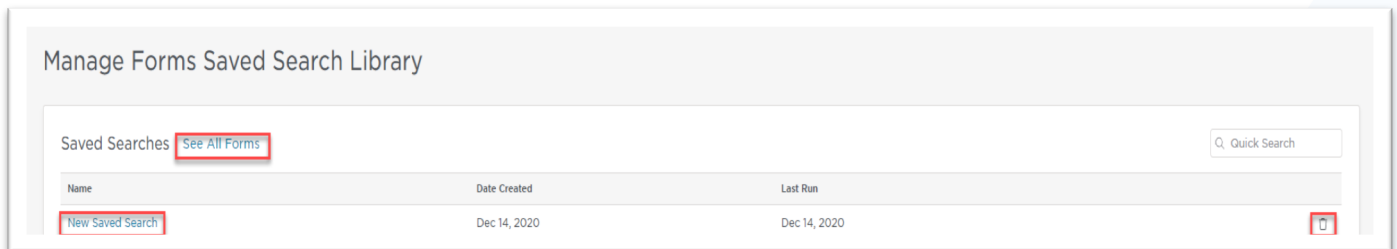
Bid Management Quality Improvements

- Email preview has been updated to display the Bid Package description on a Bid Package
- Error on the Web Form submission page have been corrected so the page will display correctly
- CSI codes will not get added multiple times

DOCUMENT VIEWER & WEB TAKEOFF

On-Screen Takeoff Integration with Document Viewer

- Existing On-Screen Takeoff users will be provided with an integrated experience to select project documents inside Document Viewer and push the documents to On-Screen Takeoff to create a job inside On-Screen Takeoff.
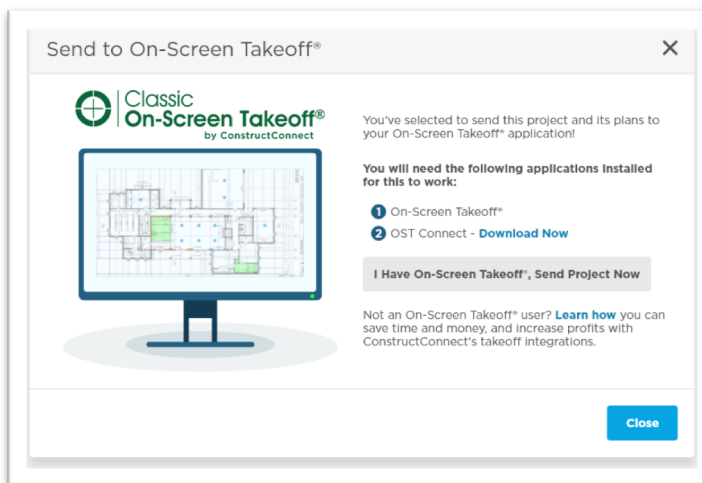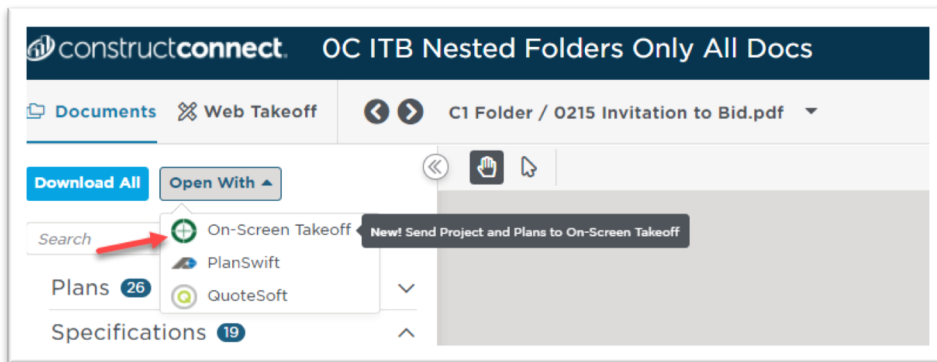
- Users who do not have On-Screen Takeoff installed and want to learn more about our takeoff solutions will be directed to a landing page providing more information about all our Takeoff solutions including requesting a free demo.
- Users who do not have On-Screen Takeoff will be given directions on how to get a free trial to On-Screen Takeoff.

Changes to Left Navigation Document Tree

- User Interface changes to the Document Viewer Left Navigation displays all multiple folders, sections, or pages under each folder to make it easier for users to navigate and go through documents in a project.
- Specifications and Addenda that contain multiple pages or folders are easily visible and identifiable.
- All folders under each Section will now be visible in the Left navigation for easy viewing and navigating.