



RELEASE NOTES

Version 2020.9.0

May 21, 2020

Introduction

This document describes the features included in version 2020.9.0 release of the ConstructConnect Platform.

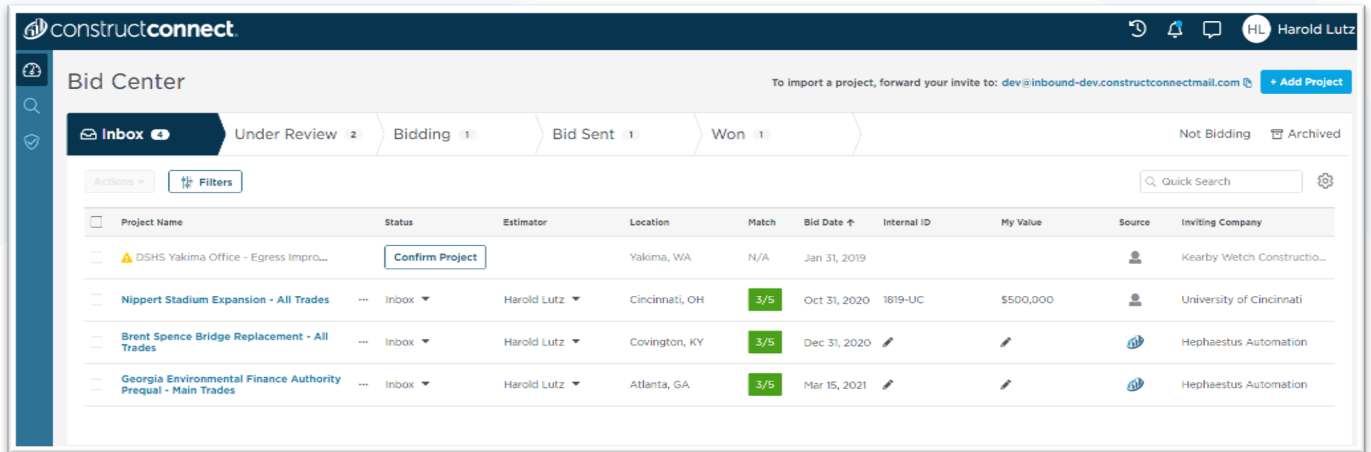
CONSTRUCTCONNECT PLATFORM

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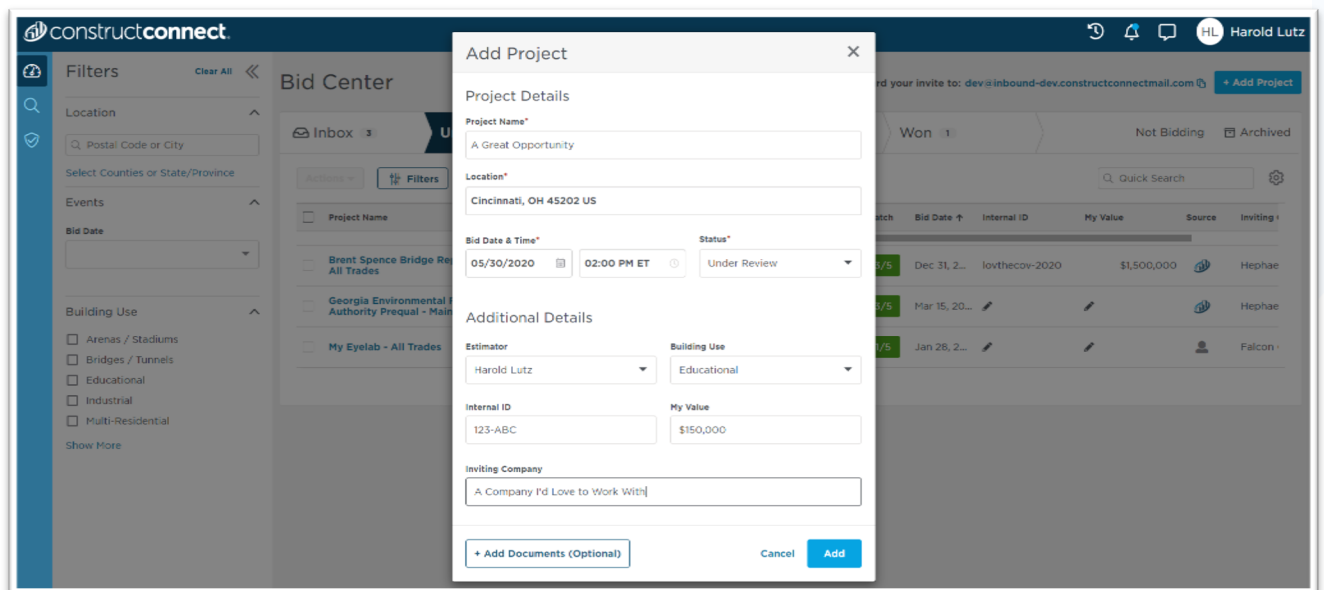
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BID CENTER

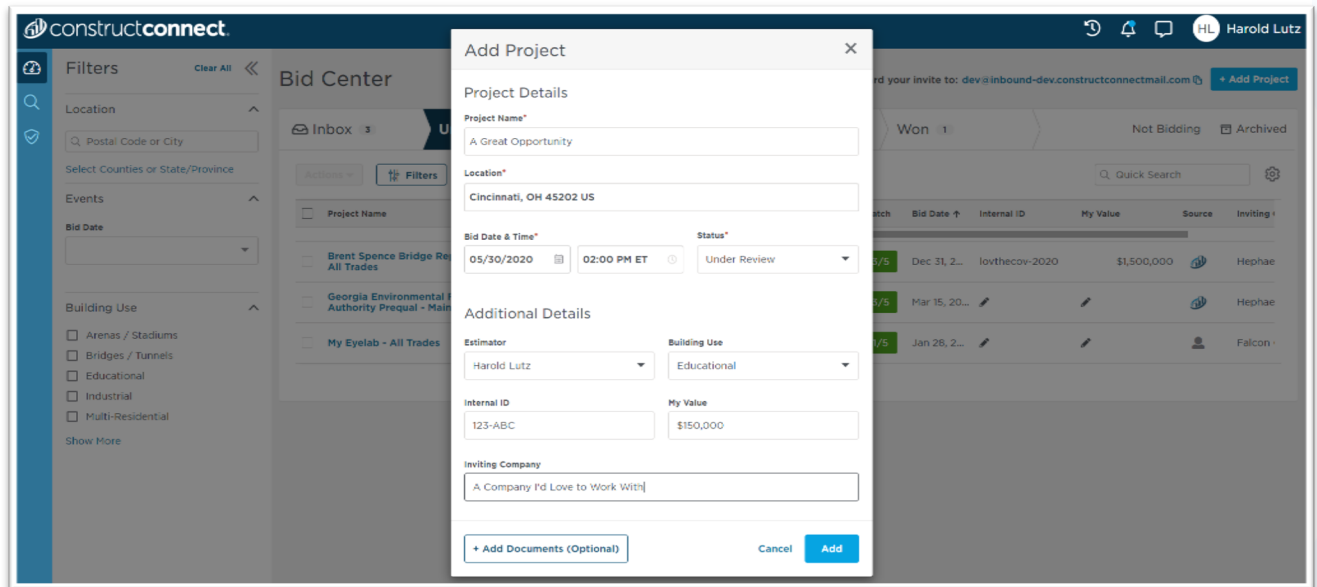
Manage all of your projects in one place



1. ConstructConnect and iSqFt invitations sent to anyone in your account will show up in your Bid Center Inbox.
 - a. You'll know which projects are ConstructConnect or iSqFt invitations through the ConstructConnect icon in the Source column.
2. Add new projects to your Bid Center by creating them manually.
 - a. Add all the details yourself through the Add Project form.
 - b. After clicking add the project is immediately added to your Bid Center pipeline based on the status you gave the project.



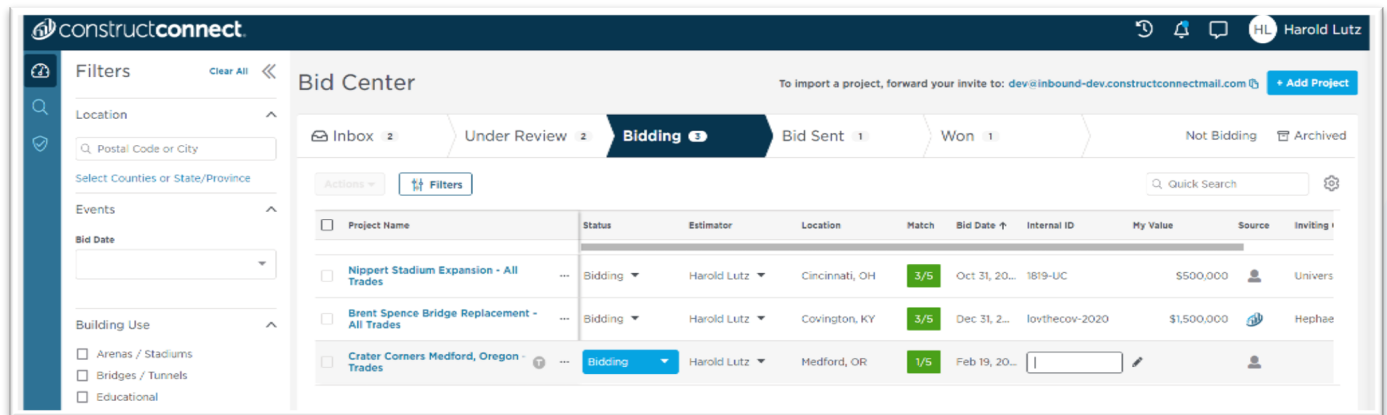
3. Forward your invites to bidcenter@constructconnect.com and we'll grab all the important info from your invite automatically.
 - a. After forwarding your invitation we'll send the invite to your Bid Center Inbox for review and confirmation.
 - b. When confirming a project you can change any of the project information as needed.
 - c. Your email will be conveniently shown on the right while confirming your project so that you can make sure you have all the right information for your project.



4. Manually added projects and confirmed projects added through forwarding an email invite are easily identified by the User icon in the Source column.
5. Manage all of your projects through your Bid Center pipeline where you can move projects from Inbox to Under Review to Bidding to Bid Sent to Won!
 - a. Moving your projects through the pipeline is super easy. Change the status of a single project through the status drop-down in the Bid Center or change the status of multiple projects by selecting the check boxes and change the status of all the selected projects through the Actions menu.
6. Move projects that are you are no longer actively managing to the Archive.
 - a. Archive a single project by selecting the Archive option in the 3 dot menu in the project row.
 - b. Archive multiple projects by selecting multiple projects using the check boxes and then selecting Archive in the Actions menu.
 - c. Moving projects to your Archive keeps your active project workflow clear so that you can focus on the projects that matter most. But don't worry, you can reference all of your projects in the Archived tab whenever you like!
7. Not bidding on a project? Move the project to Not Bidding to keep your active project pipeline focused on projects you're reviewing and bidding on.
8. Match Score lets you know how well the project matches up with what you care about most. The score is calculated by comparing the project to your Predict Preferences.
9. Apply filters, sort or use Quick Search to easily find projects.

- a. All the filters work across the active project pipeline. Filter by a location and you'll see the pipeline segment counts change based on the results letting you know where the projects you're looking for are located.
 - b. Filters are also applied to the Not Bidding and Archived tabs but no counts are shown.
 - c. Filter by location, bid date, or building use.
 - d. Quick Search allows you to search for a project by name in a single pipeline segment or tab.
 - e. Ascending and descending sort is available by clicking on the top of the column in the Bid Center
10. Communicate bid intent to the inviting General Contractor easily by moving your ConstructConnect and iSqFt invitations through the pipeline.
- a. Changing your project status will automatically communicate your bid intent, for instance a status of Bidding will send a bid intent of bidding back to the General Contractor.
 - b. If a General Contractor ever changes your bid intent for a project you are notified immediately.
11. SmartBid projects aren't quite ready to be displayed in Bid Center, however, if you're invited to a SmartBid project you'll get a notification in the application with a link to the invitation!

Collaborate with your team



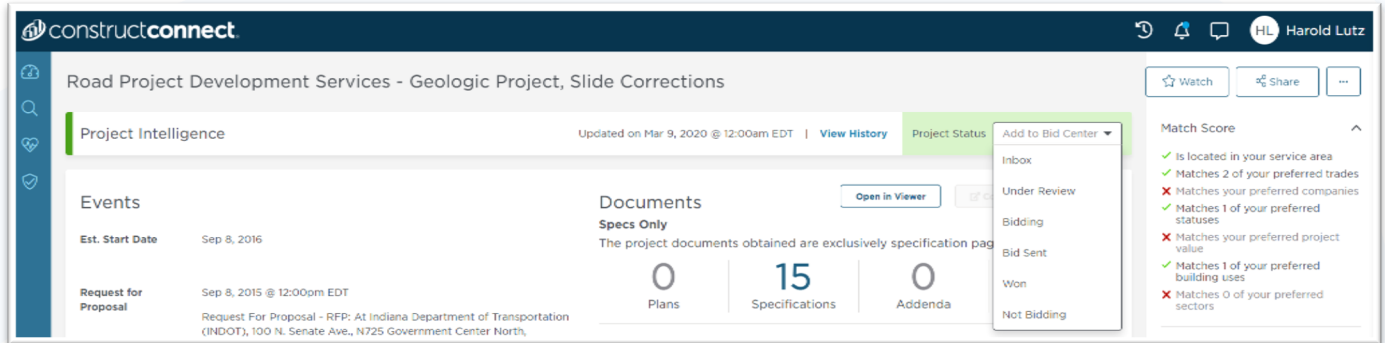
The screenshot shows the Construct Connect Bid Center interface. On the left, there are filter panels for Location, Events, Bid Date, and Building Use. The main area displays a table of projects with the following data:

Project Name	Status	Estimator	Location	Match	Bid Date	Internal ID	My Value	Source	Inviting
Nippert Stadium Expansion - All Trades	Bidding	Harold Lutz	Cincinnati, OH	3/5	Oct 31, 20...	1819-UC	\$500,000	Univers	
Brent Spence Bridge Replacement - All Trades	Bidding	Harold Lutz	Covington, KY	3/5	Dec 31, 2...	lovthecov-2020	\$1,500,000	Hephae	
Crater Corners Medford, Oregon Trades	Bidding	Harold Lutz	Medford, OR	1/5	Feb 19, 20...				

Bid Center is a shared space for all of your team members where you can:

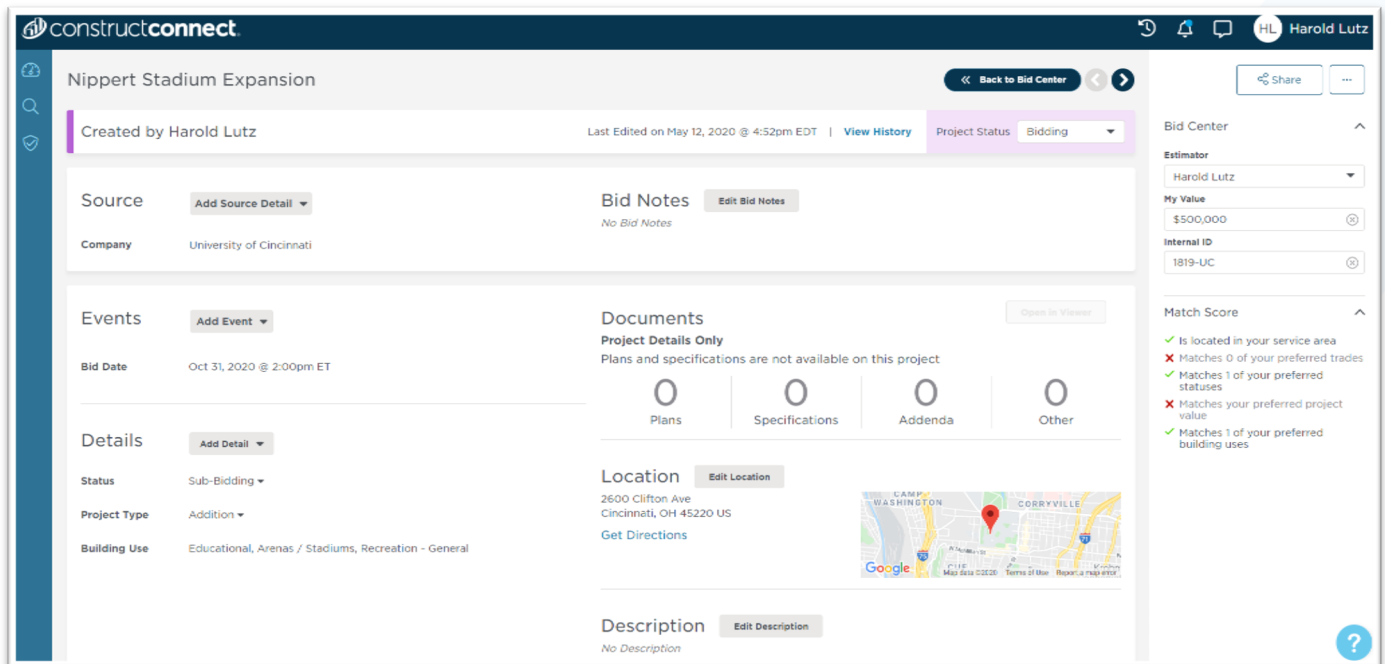
1. Assign team members to projects
 - a. Assign a team member to a project through the drop-down in the project row.
2. Easily find out which projects you are assigned to by using the Estimator filter
3. Set an Internal ID for each of your projects
 - a. Internal ID can be added and edited in the project row.
4. Determine the value of your project and add it to your project as My Value
 - a. My Value is for your eyes only and allows you to easily see what each project is worth to you.

Bid Center and Project Intelligence



1. Easily add any Project Intelligence project to your Bid Center by clicking on “Add to Bid Center” in the project details page
 - a. Any Project Intelligence project you find in search that you add to Bid Center will be shown in the pipeline based on the status you apply to it.
 - b. Once the Project Intelligence projects is in your Bid Center you can move it through your pipeline, assign a team member to the project, set an Internal ID and add your own value.
 - c. Project Intelligence projects can be moved through the entire Bid Center active pipeline (Inbox, Under Review, Bidding, Bid Sent, Won) or sent to Not Bidding or Archived tabs.
2. You’ll know which projects are from your Project Intelligence subscription through the Link icon in the Source column.
3. Changes to bid date or any other changes to the Project Intelligence project will be shown automatically in your Bid Center.
4. Any changes to Project Intelligence documents or other project details are linked to the project in your Bid Center. You won’t miss a thing!

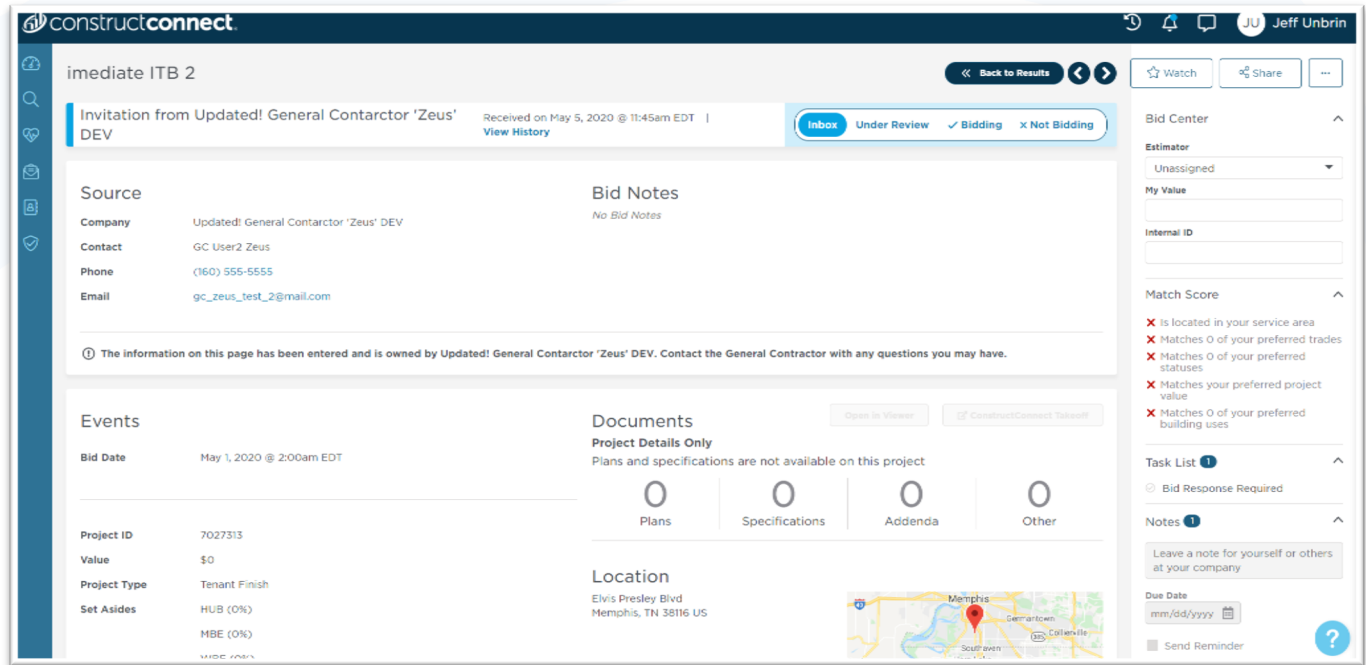
Custom Project Details Page



After creating a project manually or through forwarding an invitation to bidcenter@constructconnect.com you will be able to open the custom project details page to:

1. Add or edit source information including Company, Contact, Phone number, and email.
2. Add events including Bid Date, Start Date, Pre-bid meeting, Site Walkthrough and more.
 - a. Add events through the Add Event drop-down and then set the date and time.
3. Add or edit the details of your project.
 - a. Add a detail through the Add Detail drop-down
 - b. Editing the details can be done through selecting options in drop-downs or by typing in information directly.
4. Add and edit Bid Notes and Project Description
 - a. Adding a Bid Note or Project Description can be done through clicking on Edit Bid Notes or Edit Description button
 - b. You can add text and format it however you like and then click save when you're finished!
 - c. If you're editing the Bid Note or Description and realize you don't want to add the changes you're making then click Cancel or the X on the top right and none of your changes will be saved.
5. Edit the location of the project.
 - a. Click on Edit Location button and you'll be able to change the location and see your change reflected in the map.
 - b. Editing location utilizes Google Maps.
6. You can see and edit who is assigned to the project along with My Value and your Internal ID on the right side of the page.
 - a. Changes to these values are reflected in your Bid Center.
7. Also on the right side of your page you'll see Match Score, Task List, and Notes.
 - a. Task List includes tasks that are automatically added when changes to the project made like changes to Bid Date.
 - b. Add and Edit notes to collaborate with your team. Add a due date and reminder to ensure you stay on top of what matters most.
8. (Coming Soon) Manage your documents and open them in document viewer or send them to takeoff

PROJECT INTELLIGENCE



Project Detail Page Updates

Project Detail page has been updated to show a right rail for curated projects, ITBs, and custom projects

- ✓ Value: The look of the various PDPs will be consistent and easy to learn
- ✓ Value: Bid Center users can quickly change important information from a project detail page

Certain sections of the right rail display depending on your paid, unpaid, and bid center status

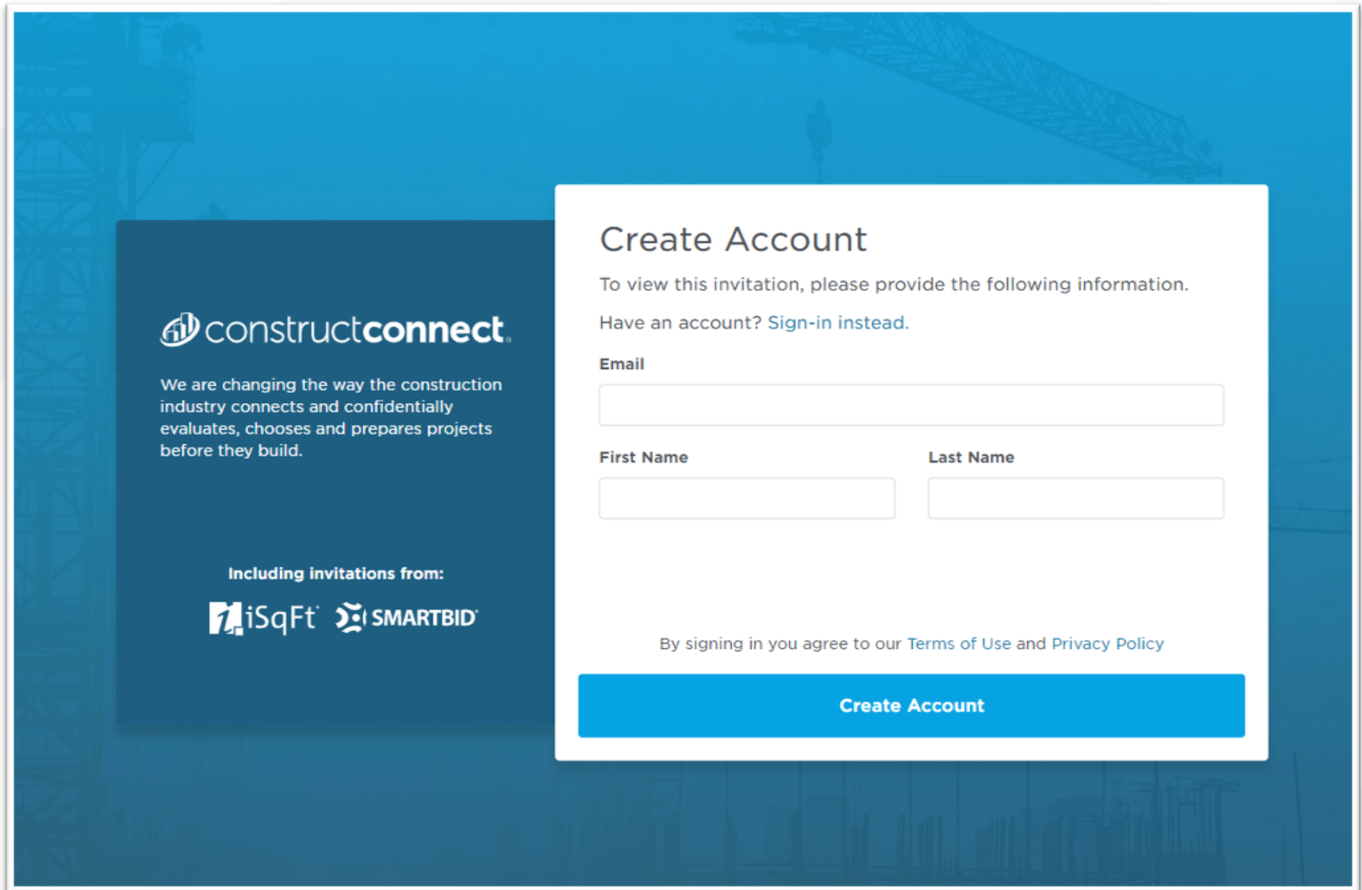
- ✓ Value: Users will not be confused by sections to which they don't have access
- ✓ Value: Bid Center rollout can be controlled and precise

1,000 character limit added for all notes sections on the project detail page

- ✓ Value: Enforces style rules that will keep the right rail on the PDP manageable
- ✓ Value: Reduces data associated with a project for performance

Field validation added for Project Value and Internal ID fields on Bid Center section of right rail

- ✓ Value: Maintains an easy to read style for Project Value without the customer having to apply their own formatting
- ✓ Value: Ensure the customer's Internal IDs will be consistently formatted



GoController routes users to correct application, login screen, or registration after clicking on a link from the ITB (Invitation to Bid) email

- ✓ Value: iSqft customers can choose to try the new application
- ✓ Value: Users can click on an email link and be taken directly to the correct app
- ✓ Value: Reduces the number of login screens customers have to navigate through
- ✓ Value: New users will be asked to register and access an unpaid account

Project Intelligence bug fixes

- Promote projects stay on task tab until task is complete
- Search only searches by Project ID and not UCMS ID
- Typo in Predict Preferences Scope of Work dropdown has been fixed
- Project IDs in CSV export match Project Intelligence Project IDs
- Searching for ITBs by Project ID does not result in 500 errors

DOCUMENT VIEWER & WEB TAKEOFF

Ability to bookmark the URL to a specific page in a Project

Users will be able to bookmark the url for documents inside the Document and Web Takeoff tabs for easy access. Users who save the url to a page inside the Web Takeoff tab will be able to arrive directly into that page to complete their takeoff where they left off.

Display dropdowns for the Add/Edit Takeoff Item dialogs correctly

Fixed issue for small devices in landscape orientation where the drop downs for the Add and Edit Takeoff Item modal were hidden behind the footer of the modal.

Workflow Improvements and Bug Fixes

- Fix zooming issues inside Document Viewer
- Allow copying and pasting of takeoff in ConstructConnect Takeoff that was initially created in Web Takeoff
- Various bug fixes