



RELEASE NOTES

Version 2021.10.0

December 6, 2021

Introduction

This document describes the features included in version 2021.10.0 release of the ConstructConnect Platform.

CONSTRUCTCONNECT PLATFORM

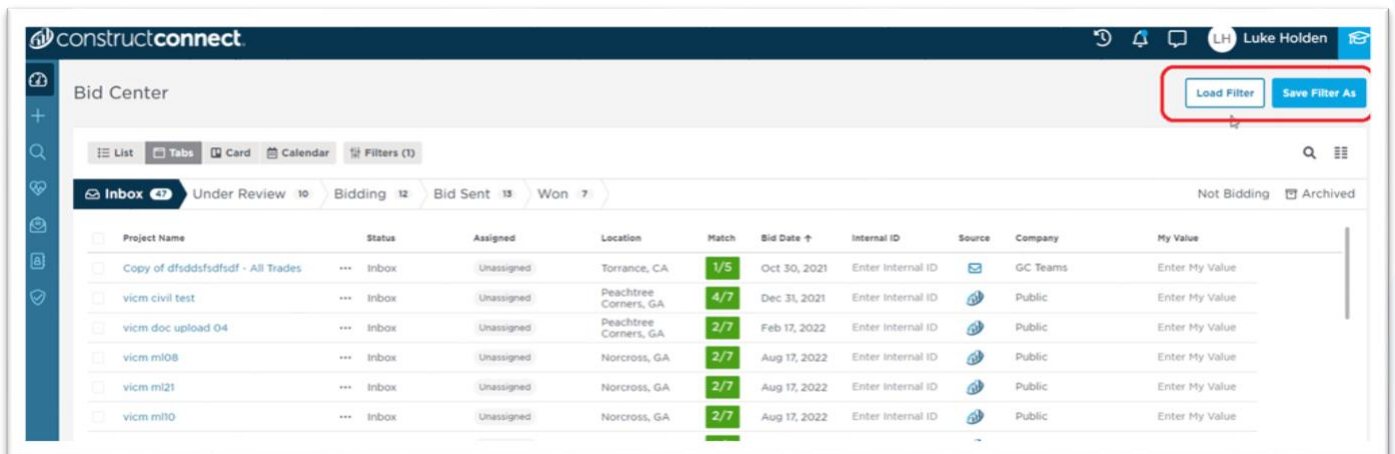
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BID CENTER

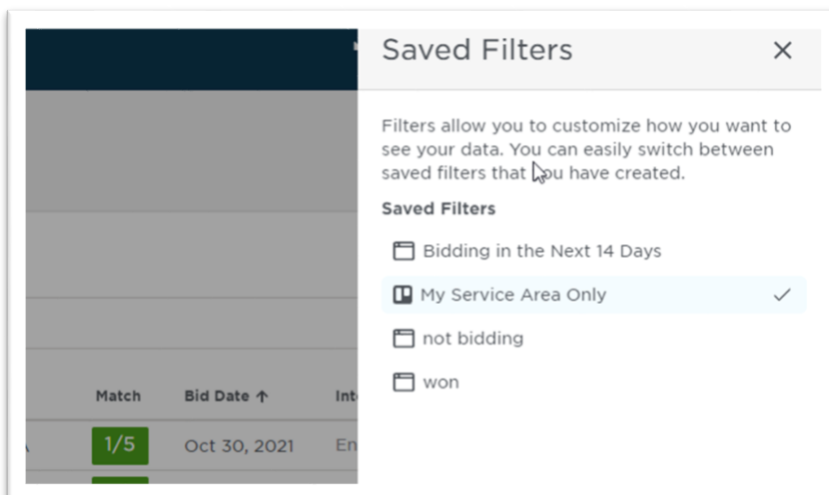
Saved View / Saved Filters

- ✓ **Value:** Now Bid Center users will be able to save and load their preferred views. Views consist of the filters selection, layout, status (for Tabs layout), and table/calendar settings.
- ✓ **Value:** The feature will help Bid Center users be more efficient in organizing the projects.
- ✓ **Value:** Users will be presented with 2 suggested saved views to start them off and increase feature awareness and adoption: “Bidding in the Next 14 Days” and “My Service Area Only”.

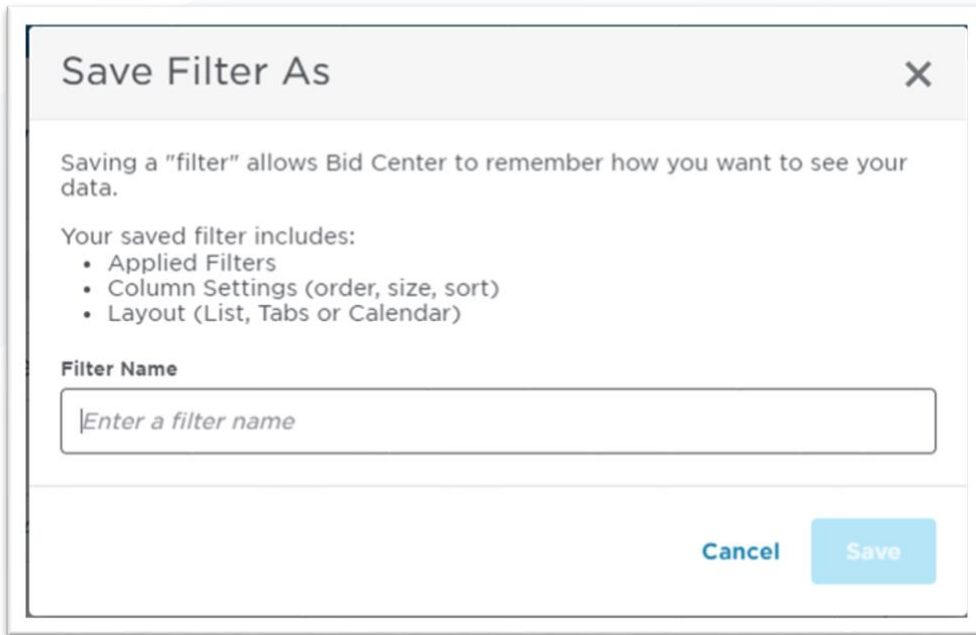
Load and Save buttons in the top right corner



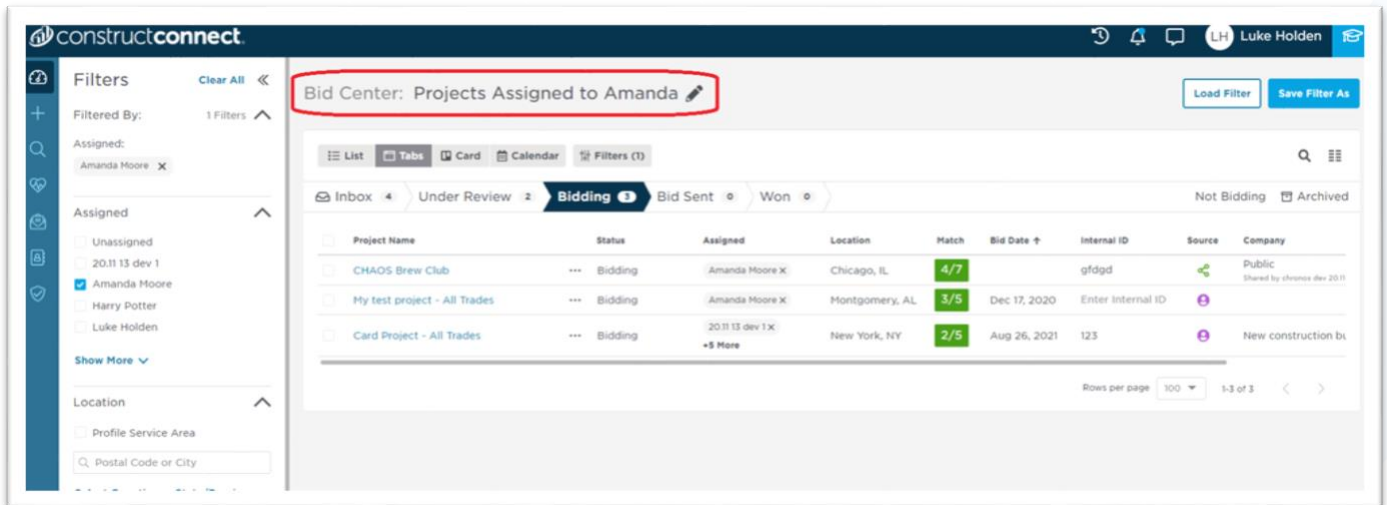
Saved Views / Filters displayed in a dedicated flyout. Two suggested views / filters are automatically preloaded for each user.



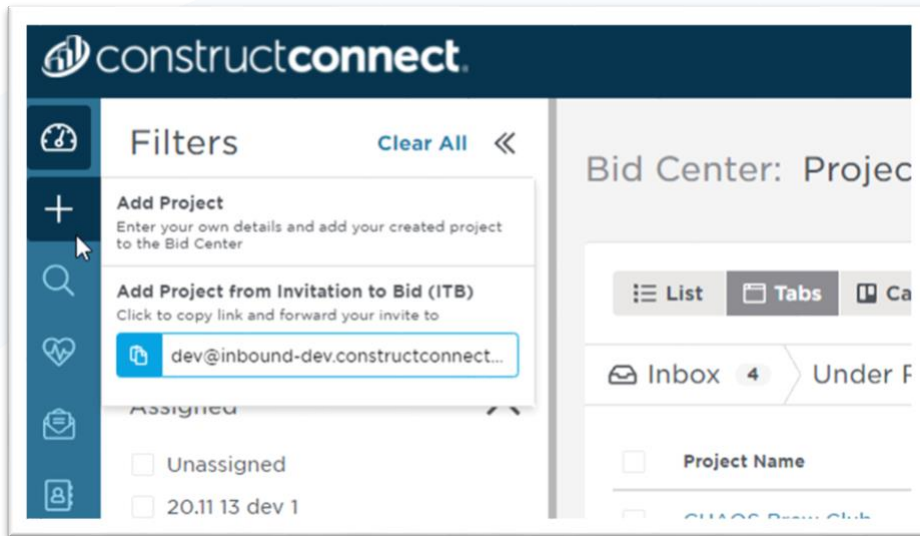
Save View / Filter modal explains what is remembered and lets user name their View / Filter.



Save View / Filter name is displayed on top and is editable.

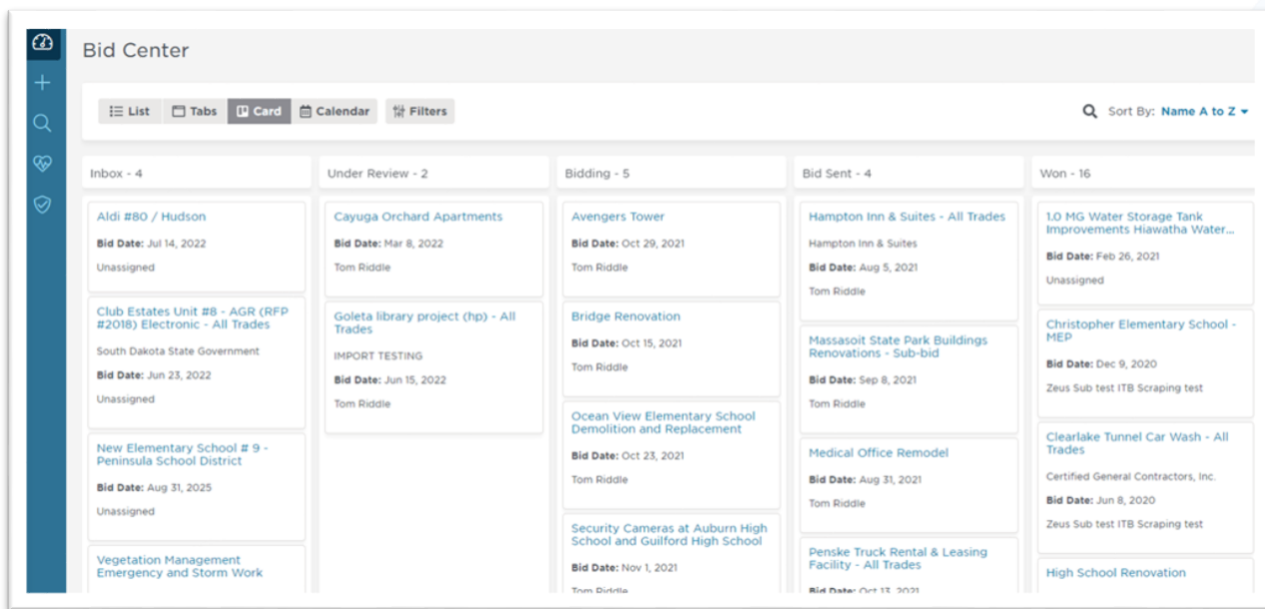


Add Project menu has been moved to the left navigation.



Card Layout – BETA

- ✓ **Value:** Provides a way for users to manage their projects with all their active projects in view from Inbox to Won.
- ✓ **Value:** Customers can turn their bid pipeline into a Kanban board which will enable them to reap all the benefits of organizing their team and projects through that style of workflow management. Benefits associated with Kanban include improved visibility, efficiency, prioritization, and overall planning with drag and drop capability.
- ✓ **Value:** *Available as BETA TEST only* – contact your customer success if you would like to test this feature functionality.



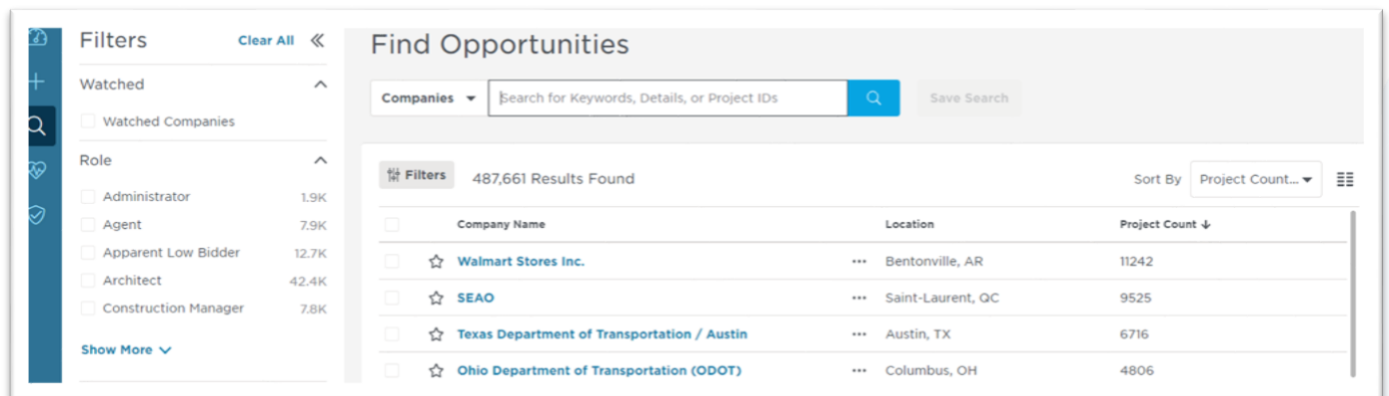
Bid Center Quality Improvements

- Detailed Project Export: now the proper Search Tag name is exported after it's renamed

PROJECT INTELLIGENCE

Company Search Table Update

- ✓ **Value:** Navigation is now much easier with a static header and footer that keeps all your options in view as you scroll through companies.
- ✓ **Value:** Footer includes selection of Rows per page so that you can easily change how many companies you want to see per page anytime.
- ✓ **Value:** Change column widths so that you can see as much or as little as you want.
- ✓ **Value:** Change column order by drag and drop so that your view is setup how you want it.
- ✓ **Value:** New actions toolbar appears when you select projects to show you all your available actions including adding/removing from Watch List, exporting to CSV, or hiding/unhiding companies.



The screenshot displays the 'Find Opportunities' interface. On the left, there is a 'Filters' sidebar with sections for 'Watched' (containing 'Watched Companies') and 'Role' (listing Administrator, Agent, Apparent Low Bidder, Architect, and Construction Manager with their respective counts). The main area shows a search bar with 'Companies' selected and a search input field. Below the search bar, it indicates '487,661 Results Found' and a 'Sort By' dropdown set to 'Project Count...'. A table of results is shown with columns for 'Company Name', 'Location', and 'Project Count'. The table lists several entries, including Walmart Stores Inc., SEAO, Texas Department of Transportation / Austin, and Ohio Department of Transportation (ODOT).

Company Name	Location	Project Count
Walmart Stores Inc.	Bentonville, AR	11242
SEAO	Saint-Laurent, QC	9525
Texas Department of Transportation / Austin	Austin, TX	6716
Ohio Department of Transportation (ODOT)	Columbus, OH	4806

Project Intelligence Quality Improvements

- Daily Project Update has been updated to fix issues with reliability to ensure your daily emails appear as expected.
- When loading Company Search you will now see your Watched Companies Star highlighted as expected.

Bidder Search Improvements

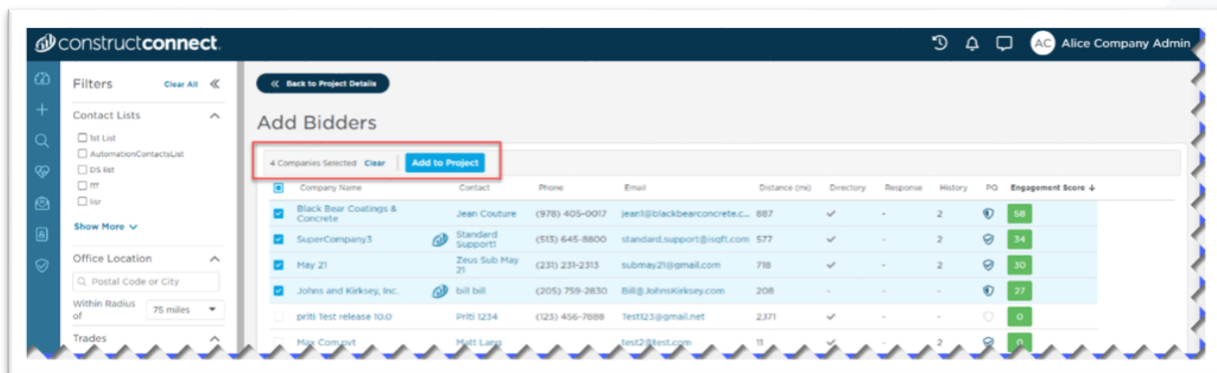
Value Prop: You are now able to view your Trade Contractors Prequalification status in “My Directory”. This includes your form section fields and the status of your Trade Contractors form. This new functionality allows you to easily manage your prequalification needs while viewing your directory contacts, saving you time and increasing your efficiency.

Suggested Bidders Flyout

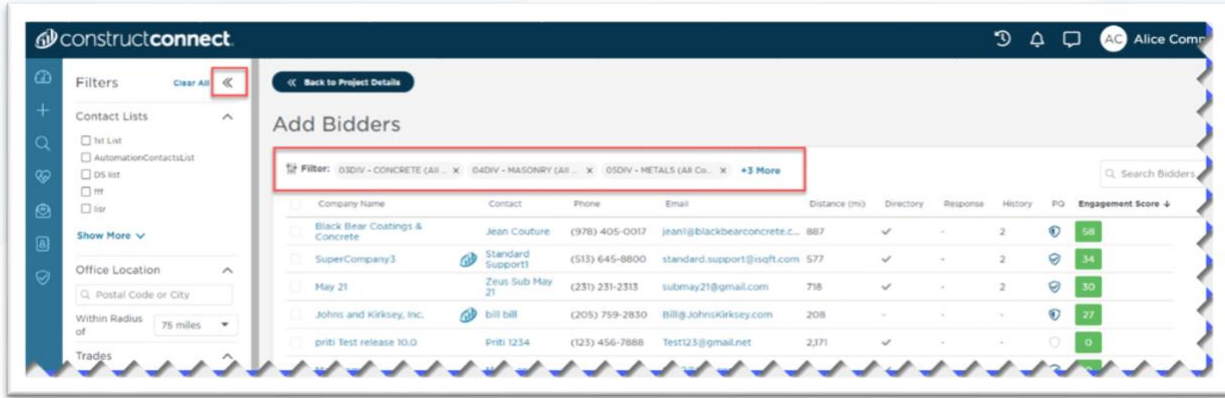
Value Prop: You can now see the Suggested Bidders table in the dedicated flyout instead of it being cramped with added bidders. It is the view that works for you, with the columns arranged and sized according to your preferences. The number of records is also configurable now. The settings are remembered and automatically applied the next time you load the page. This saves time and increases productivity. Mobile screens will get the same functionality in future releases.

Bidder Search Improvements

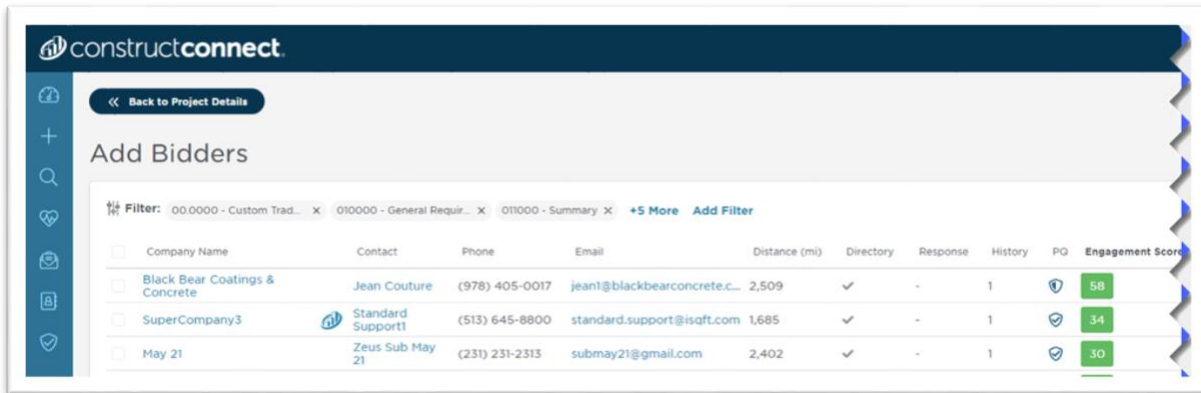
- ✓ **Value:** The “Add to Project” button has been redesigned and now displays after bidders have been selected.
- ✓ **Value:** The “Sort by” drop down has been removed as sort is now available by clicking on the grid headers.



- Selected filters are visible above the grid
- Filter panel is expandable and collapsible
 - Below is the expanded view

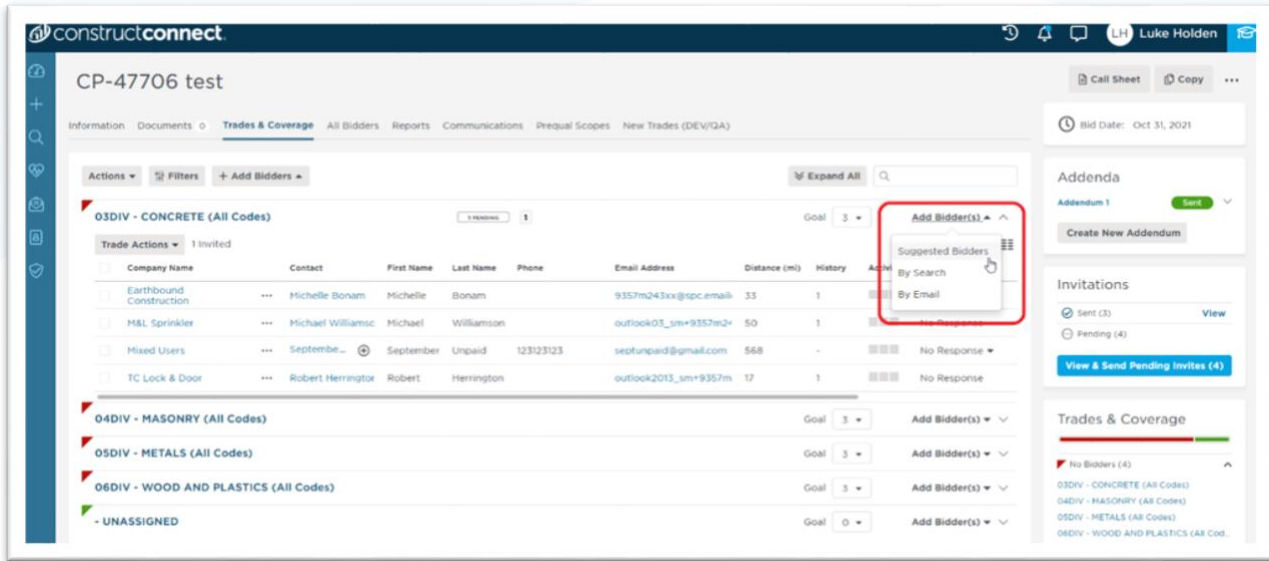


- Collapsed view

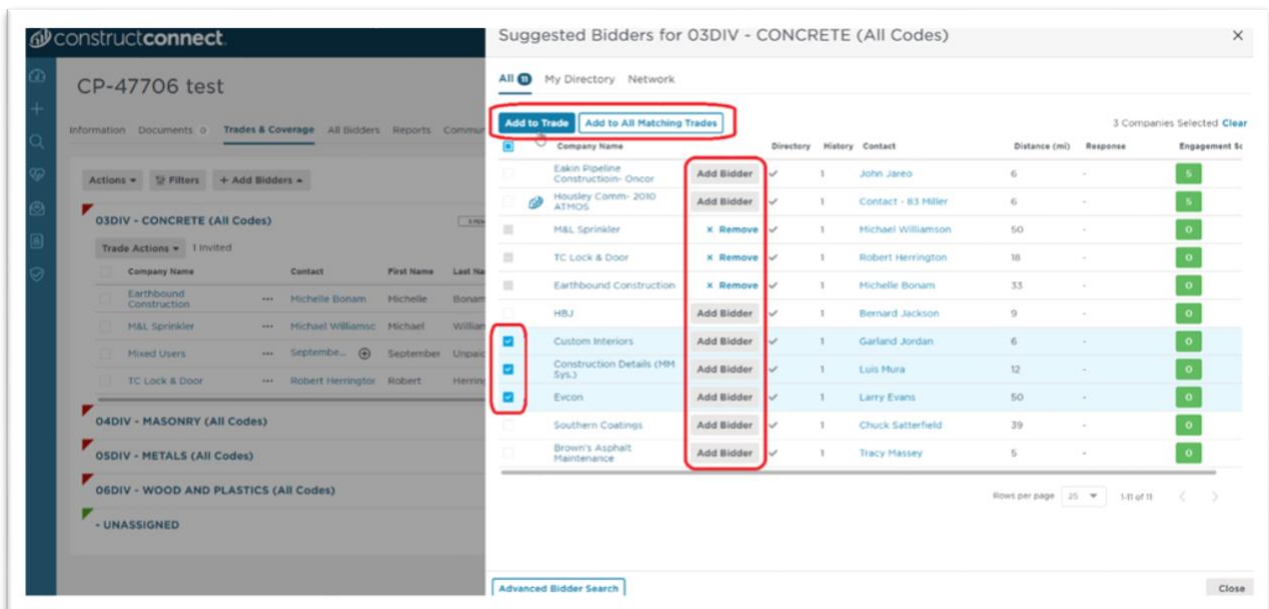


Suggested Bidders Flyout

- The table is now accessible from the Add Bidders drop-down menu.



- The bidders can be selected individually or via multi-select



- The table columns can be resized and reordered. User can select to see 25, 50, or 100 records per page

Suggested Bidders for 03DIV - CONCRETE (All Codes) ×

All 11 My Directory Network

Select multiple bidders or add individually by clicking on the 'Add Bidder' button

<input type="checkbox"/>	Company Name	Directory	Histor	Contact	Distance (mi)	Response	Engagement Sc
<input type="checkbox"/>	Eakin Pipeline Construction- Oncor	Add Bidder	✓	1 John Jareo	6	-	5
<input type="checkbox"/>	Housley Comm- 2010 ATMOS	Add Bidder	✓	1 Contact - 83 Miller	6	-	5
<input checked="" type="checkbox"/>	M&L Sprinkler	x Remove	✓	1 Michael Williamson	50	-	0
<input checked="" type="checkbox"/>	TC Lock & Door	x Remove	✓	1 Robert Herrington	18	-	0
<input checked="" type="checkbox"/>	Earthbound Construction	x Remove	✓	1 Michelle Bonam	33	-	0
<input type="checkbox"/>	HBJ	Add Bidder	✓	1 Bernard Jackson	9	-	0
<input type="checkbox"/>	Custom Interiors	Add Bidder	✓	1 Garland Jordan	6	-	0
<input type="checkbox"/>	Construction Details (MM Sys.)	Add Bidder	✓	1 Luis Mura	12	-	0
<input type="checkbox"/>	Evcon	Add Bidder	✓	1 Larry Evans	50	-	0
<input type="checkbox"/>	Southern Coatings	Add Bidder	✓	1 Chuck Satterfield	39	-	0
<input type="checkbox"/>	Brown's Asphalt Maintenance	Add Bidder	✓	1 Tracy Massey	5	-	0

Rows per page 25 1-11 of 11 < >

Advanced Bidder Search Close

Bid & Risk Management Quality Improvements

- Procore API integration has been completed to enable continued integration with the Procore application.
- Errors were being received when attempting to delete a Bid Package with Trades and Scopes added – this error has been removed and packages can now be deleted appropriately.
- Risk Management change log was not displaying without a refresh – this now displays in real time.
- Prequalification fields can be removed from the modal by clicking on the trash can icon.
- Manage Forms and Scope Review filter panels, the filter count was not displaying the correct number of applied filters as the filters were added or removed – this now displays in real time.