

RELEASE NOTES

Version 2021.2.0

Feb 17, 2021

INTRODUCTION

This document describes the features included in version 2021.2 .0 release of the ConstructConnect Platform.

CONSTRUCTCONNECT PLATFORM

ConstructConnect Platform	. 1
Bid Center	2
Calendar Sync: Incorrect setup warning	2
Warning appears on the Calendar view of Bid Center	2
Project Detail Page – has been updated to load its sections independently	3
Bid Center Quality Improvements	5
Project Intelligence	5
Trade contractor location will show up for a general contractor based on the individual user's zip code in addition to	
service area	
The build your profile modal has been streamlined and is easier to read and navigate.	
Infrastructure improvements to our framework and email notification system	5
Project Intelligence Quality Improvements	5
Bid Management	6
Manage Folder Permissions	6
Manage Folder Permissions workflow:	6
Notes	. 10
Bid Management Quality Improvements	. 10



BID CENTER

Calendar Sync: Incorrect setup warning

• Value: Users of Calendar Sync will now see a warning when their sync is out of date or the setup is incomplete so that they can reconnect their calendar(s)

Warning appears on the Calendar view of Bid Center

		Ð Ģ	🖵 DG Dev G
1 There is an is	sue with your calendar sync. Pl	ease review your cale	endar sync settings. 🗙
	H Grid	Li Calendar	Add Project 👻
		Month -	Sync Settings
Thursday	Friday	S	aturday
4		5	6

Option to reconnect the personal calendars

	Calendar Connections X
	Reconnect
	Last sync: Not occurred yet
Thursday	Friday
4	Calendar connection missing! One or more of your personal calendars has not
	updated in 60 hours.
n.	Check your personal calendar's settings to verify that Bid Center calendar is enabled or use the Reconnect button to repeat the calendar sync setup steps.
18	



Project Detail Page – has been updated to load its sections independently

- ✓ Value: PDP will now load faster
- **Value**: Users will see all available sections of PDP even if some sections fail to load
- ✓ <u>Value</u>: PDP will load proper data in relation to project/package level
- **Value**: Users will see ghost loading for PDP sections to better prepare them for real data views

Project Detail Page is loading each section in parallel with ghost loading for all in-progress sections. Initial view

construct connect	9 ¢ Ç	PS Prometheus Sub Use
D	🖉 dies his Bal Context 🕜 📀	
2		

Same Project Detail Page 1 second later with Documents, Bid Center, and Match Score sections loading while the other sections are already loaded

	at Salt Creek, Phase	III Project, Du	Page County, Region One/District One	Share
Events				
RFQ Date	Feb 22, 2018 @ 12:00pm CT			
Start Date	Dec 1, 2020	2		
End Date	Dec 14, 2020			
Details				
Project ID	5245074			
Solicitation #	C-91-318-16		Location	
Status Sector	Final Planning Public - State/Provincial			
Value	\$1,000,000		Multiple Locations, Deer Creek, IL 61733 US Show Map V	
Project Type	Site Work			Task List
Building Use	Roads / Highways		Description	There are currently no tasks for th
	Bridges / Tuhnelis		Description	project
Set Asides	HUB (OH)		Demolition, site work, paving, outdoor lighting and new construction of a civil project in Deer Creek, Illinois. Working plans call for the demolition of a bridge / tunnel; for the construction of a bridge /	
	MBE (ON) WIE (ON)		tunnel; for site work for a bridge / tunnel; for paving for a bridge / tunnel; road / highway; for outdoor	Notes
			lighting for a must / Nighway, and must / Nighway. thata to angleaaring sarviran are randowd for	Laseve a note for yourself or others
Bonda	BHE(0%)		Show More 🗸	your company
	Pwd (0%)			Due Date
				mm/dd/yery 🗒
	Other (0%)			and





Bid Center Quality Improvements

- Users of Calendar Sync will not see events of archived projects in their personal calendars
- Multiple responsiveness related issues have been resolved
- Location suggestions will now only include valid location choices (in US/Canada)

PROJECT INTELLIGENCE

Trade contractor location will show up for a general contractor based on the individual user's zip code in addition to service area.

✓ <u>Value</u>: Trade contractors will show up as a suggested bidder to General Contractors for jobs in their immediate area.

The build your profile modal has been streamlined and is easier to read and navigate.

- ✓ <u>Value:</u> Improved first time experience.
- ✓ Value: Modal is easier to read and understand.

Infrastructure improvements to our framework and email notification system

- **Value:** Enhance the security of the application.
- ✓ Value: Ensures that emails will be delivered reliably so notifications are not missed.
- ✓ Value: Provides a smoother experience.

Project Intelligence Quality Improvements

- Projects in the notification's menu directs users to the correct project details page.
- Selecting a trades filter at any level will return ITBs.
- Fixed responsiveness errors throughout the application.
- Project search results grid updated as soon as projects are updated.
- Search by ID returns results and directs user to the proper project details page.
- Add all button on My Favorite Companies in Predict Preferences works properly.
- Match Score preferred trades works for ITBs.
- SMS projects show up in Project Intelligence and are searchable.
- Building Use appears on an ITB or bid package project for all users.
- Bid Center users show up in Bid Management expanded search results after updating their zip code.
- Filtering on Bidding Events within the next 7 days works for migrating Mustang users.
- Project Preview pane does not cover Share Project modal.
- Project name for ITBs displays in Doc Viewer.
- Users can hide ITBs using the Other Actions menu.
- Search Tag color will be visible now that white is no longer the default color



BID MANAGEMENT

Manage Folder Permissions

With the ability to manage first level sub folder permissions you will now be able to:

- Assign permission for specific Bid Packages to view documents in a folder
- Assign permission for all Bid Packages to view documents in a folder
- Restrict folders to only internal users within your company

Manage Folder Permissions workflow:

Create Folder (Project Level)

- When you are in the Project View and create a sub folder in the documents tab you will now be presented with the ability to manage your folder permissions.
- The three options include:
 - Visible to All Packages
 - This option will enable all Bid Packages to view the documents within the folder
 - Visible to Select Packages
 - This option will enable you to select the Bid Packages you want to have permission to view the documents within the folder
 - Internal Use Only
 - This option will only enable users within your company to view the documents and will not be available to any of the Bidders within the Bid Packages.

Create Folder		×
Drawings 1		
Permissions		
All Packages		
Visible to All Packages Visible to Select Packages		
Internal Use Only		
Package 3		
Package 4		
	Cano	cel Create Folder



Folder Permission Indicators

- After you set permissions for a sub folder, a permission indicator will display if any permissions are restricted for that folder.
- If no restrictions apply, there will not be an indicator next to the folder.

Information Documents O	Trades & Coverage	All Bidders	Reports	Communications	Prequa
Actions - Upload Fi					
Title					
Specifications 1 (0)))				
Specifications 2 () 🔒 Select Packages				
Specifications 3 (D) 🔒 Internal Use Only				

Open Folder Access Flyout

- After creation of a folder there are two options to manage your folder access:
 - Through the 3 dot menu which is in line with the document title
 - In the new "Manage Folder Access" control in the upper right of the grid.
- 3 Dot Menu
 - Here you now have two options:
 - Manage Folder Access, which will open the new Manage Folder Access flyout
 - Internal Use Only, which will remove permission for all Bidders on the project to view the documents within the folder.

		Q Search	for Documents
			Anage Folder Access 👻
	Pages	Size	Date Uploaded
•••	-	-	-
•••	-	-	-
	-	-	-
Rename	Folder		
Delete F	older		
	Folder Access Use Only		



• New Manage Folder Access Control

• Using the new Manage Folder Access control will provide you with two options:

- Manage by Folder
 - Manage by Package

		Q Sea	rch for Documents
			Anage Folder Access
	Pages	Size	Manage by Folder
	-	-	Manage by Package
•••	-	-	L
	-	-	

Set Folder Access Flyout

- Manage by Folder
 - \circ Here you will be able to view all folders and manage what Bid Packages will have access to the folders

Set	Folder Access	×
=	Drawings	
	Drawings 1	😩 All Packages 💌
	Drawings 2	🗳 Select Packages 👻
	Drawings 3	🚔 Internal Use 🛛 💌
=	Specifications	
	Specifications 1	🚢 All Packages 👻
	Specifications 2	🗳 Select Packages 👻
	Specifications 3	🔒 Internal Use 🔷 🔺
		Visible to All Packages
		Visible to Select Packages
		Internal Use Only
		Close



Manage By Package

• View All Packages - Here you be able to select a Bid Package and assign permission to each Bid Package for what folders the Bidders within that Bid Package can view.

Set Package Access to Folder(s)	×
Tackage 1	
The Package 2	
Tackage 3	
Tackage 4	
_	
	e



• View a Single Package – You are able to selet the folders a Bid Package has access to view

Set Package Access to Folder(s)	×
Selected Package	
🅁 Package 1	
Set Folder Access	
Drawings	
🗹 🖿 Drawings 1	
🗹 🖿 Drawings 2	
Drawings 3	
Specifications	
🗹 🖿 Specifications 1	
Specifications 2	
Specifications 3	
Other Documents	
View All Packages	Close

Notes •

- Selections are auto saved on both Set Folder Access and Set Package Access to Folders
 - You will see your updates in real time to the Folder Permission Indicator on the Documents tab
 - Since the updates are auto saved, clicking off the flyout will close the flyout and you can easily continue with your work
- For a Project without Bid Packages you are able to set permissions to "Internal Only"

Bid Management Quality Improvements

• Export on Manage Forms, will now mirror what is displayed within the Manage Forms grid