



RELEASE NOTES

Version 2021.7.0

July 22, 2021

INTRODUCTION

This document describes the features included in version 2021.7.0 release of the ConstructConnect Platform.

CONSTRUCTCONNECT PLATFORM

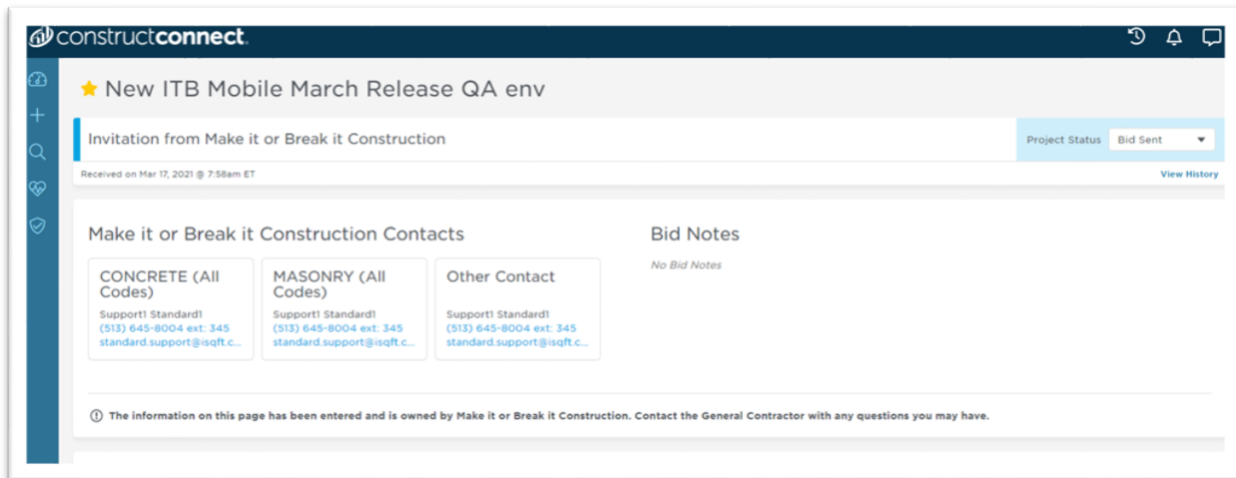
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BID CENTER

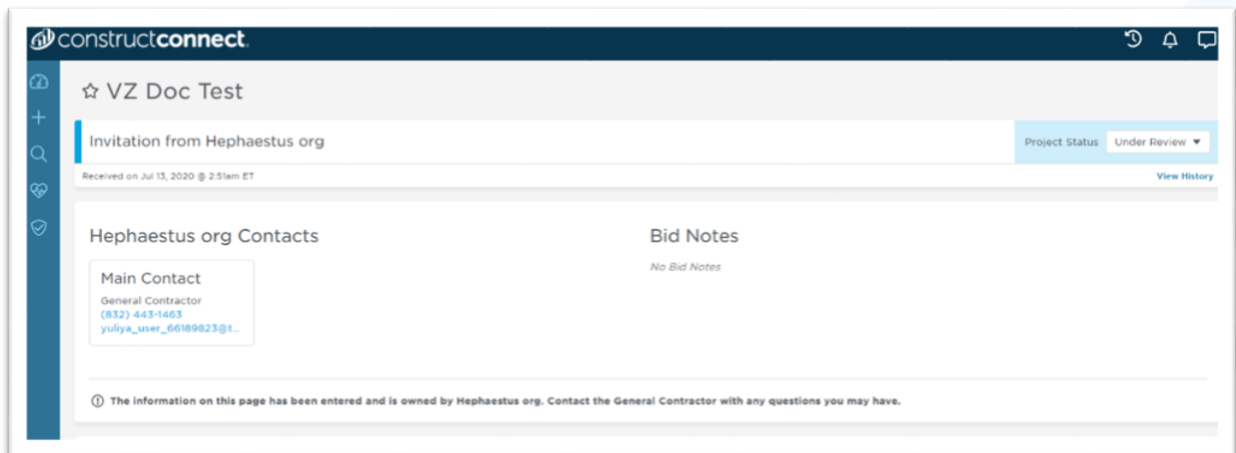
Display Assigned Estimator on the “Invite to Bid” Project Detail Page

- ✓ **Value:** Now Trade Contractor can see the contact of the specific trade in addition to the Main contact of the inviting company. This enables Trade Contractor to reach out to the appropriate contact directly instead of going through the Main contact like they do today.
- ✓ **Value:** The trade contacts are the estimators assigned to the trades by the General Contractors.

This ITB has 2 trades with Assigned Estimator, and the main contact is listed as Other Contact

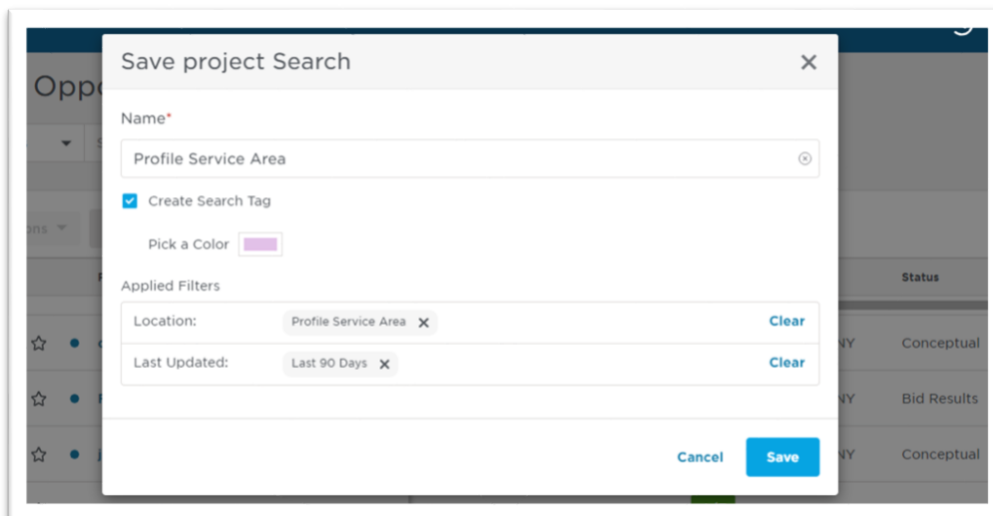
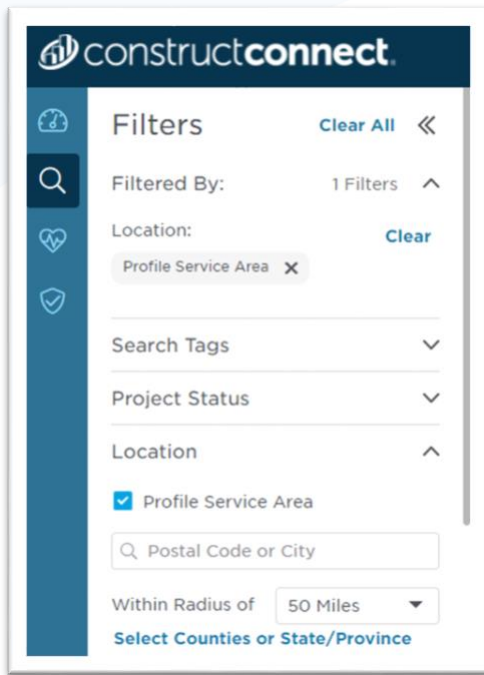


This ITB has no trades with Assigned Estimator, and main contact is listed as Main Contact



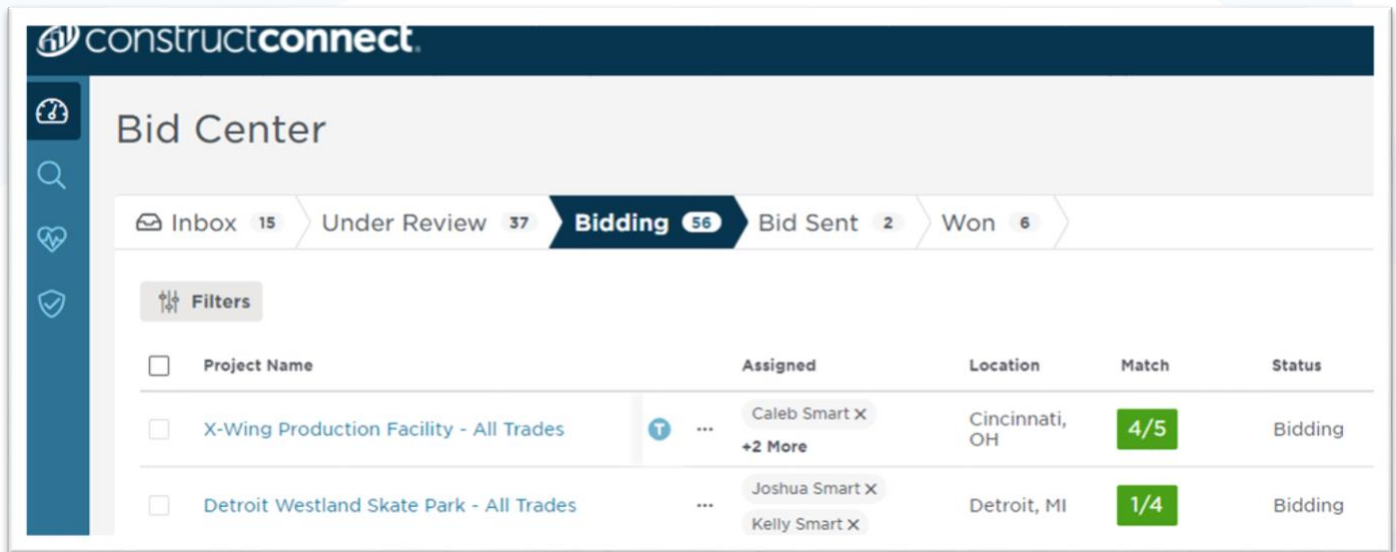
Detailed Project export now includes direct links to Document Viewer

- ✓ **Value:** Service area filter is now synced with your Service Area settings in Predict Preferences
- ✓ **Value:** If you use Service Area filter as part of a Saved Search or Search Tag and then update your Service Area in Predict Preferences then your Saved Search or Search Tag are automatically updated as well.



Takeoff Indicator is toggled on when you use “Send to Takeoff” from project page

- ✓ **Value:** You don’t need to toggle the Takeoff icon after pushing a project to takeoff from the project page, the toggle is automatically turned on when you push a project to takeoff.
- ✓ **Value:** Easily see which projects you’ve sent to Takeoff when in Bid Center..

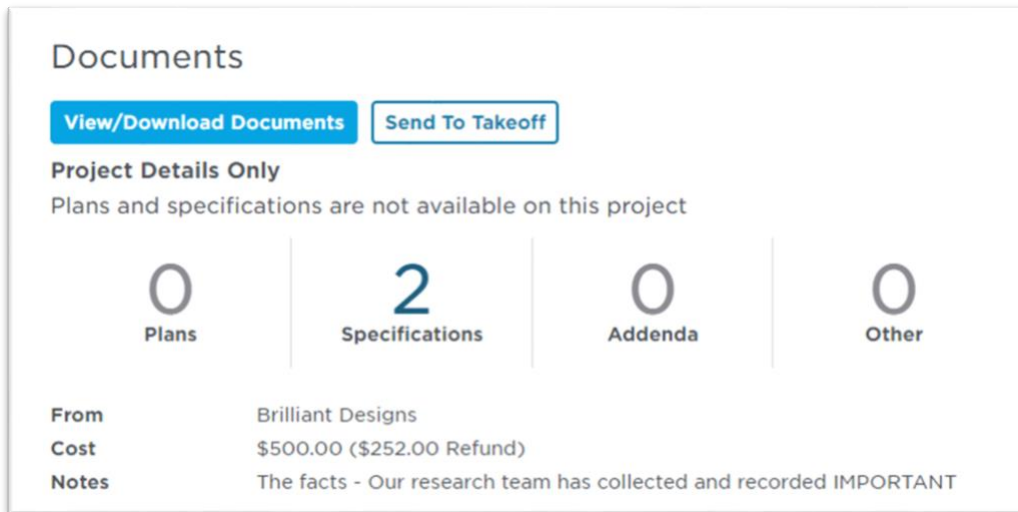


The screenshot shows the 'Bid Center' interface with a navigation bar for 'Inbox 15', 'Under Review 37', 'Bidding 56', 'Bid Sent 2', and 'Won 6'. Below this is a 'Filters' section and a table of projects. The table has columns for Project Name, Assigned, Location, Match, and Status.

Project Name	Assigned	Location	Match	Status
<input type="checkbox"/> X-Wing Production Facility - All Trades	Caleb Smart X +2 More	Cincinnati, OH	4/5	Bidding
<input type="checkbox"/> Detroit Westland Skate Park - All Trades	Joshua Smart X Kelly Smart X	Detroit, MI	1/4	Bidding

Document Acquisition Details included in leads project details page (when Document Status = Project Details Only)

- ✓ **Value:** Get more information about how documents can be acquired.



The screenshot shows the 'Documents' section with two buttons: 'View/Download Documents' and 'Send To Takeoff'. Below this is the 'Project Details Only' section with a message: 'Plans and specifications are not available on this project'. It features four cards for document types: Plans (0), Specifications (2), Addenda (0), and Other (0). At the bottom, there are fields for 'From', 'Cost', and 'Notes'.

Document Type	Count
Plans	0
Specifications	2
Addenda	0
Other	0

From: Brilliant Designs
 Cost: \$500.00 (\$252.00 Refund)
 Notes: The facts - Our research team has collected and recorded IMPORTANT

Bid Date notes included in leads project details page

- ✓ **Value:** You now have access to more details about the Bid Date (when available).

Events

Pre-bid Meeting Aug 25, 2017 @ 10:00am ET

Bid Date Sep 21, 2017 @ 3:00pm ET

Rebid info from May 26, 2017 - Sealed bids will be received by Augusta, GA Commission hereinafter referred to as the OWNER at the offices of: Geri A. Sams, Director Augusta Procurement Department 535 Telfair Street - Room 605 Augusta, Georgia 30901

Start Date Nov 3, 2021

End Date Feb 16, 2023

Watch a company directly from leads project details page

- ✓ **Value:** Easier access to adding a company to your Company Watch List.

Contacts

All 39 Design Team 8 Bidders 9 Planholders 22

Name	Role	Company Name	Location
★ -	General Contract...	Astra Group	Woodstock, GA
☆ -	Reprographer	Augusta Blue Print	Augusta, GA
☆ -	General Contract...	McKnight Construction Co., Inc.	Augusta, GA
☆ -	General Contract...	MV Transportation Inc	Los Angeles, CA
★ -	General Contract...	Principle Construction	Lagrange, GA



Bid Center Quality Improvements

- Canada map overlays now load without long delays and more accurately portray province areas.
- All project detail pages include new navigation button update to allow more room for project name information.
- SmartBid projects now appear in Recent Projects list.

PROJECT INTELLIGENCE

Project Intelligence Quality Improvements

- Resolved issue with Daily Project Update that was causing some users to not receive Daily Project Update emails as expected.

BID MANAGEMENT & RISK MANAGEMENT

Prequalification Data in My Directory

Value Prop: You are now able to view your Trade Contractors Prequalification status in “My Directory”. This includes your form section fields and the status of your Trade Contractors form. This new functionality allows you to easily manage your prequalification needs while viewing your directory contacts, saving you time and increasing your efficiency.

New Grid Design in My Directory

Value Prop: You can now see the table in the view that works for you, with the columns sorted, arranged, and sized according to your preferences. This saves time and increases productivity. The settings are remembered and automatically applied the next time you load the page. Both desktop and mobile screens.

New Grid Design on mobile screens in Trades & Coverage - Add Bidders by Search

Value Prop: You can now see the table in the view that works for you, with the columns sorted, arranged, and sized according to your preferences. This saves time and increases productivity. The settings are remembered and automatically applied the next time you load the page. Mobile screens targeted in this release (desktop screens are already using new view).

Assigned Estimator on ITB (Invitation to Bid)

Value Prop: Now Trade Contractors can reach out directly to the contact of the specific trade listed on the Invitation to Bid on the Project Detail Page (estimator assigned by the General Contractor). This saves times and improves communication between the Trade Contactor and the General Contractor.

Bid Management Quality Improvements

- You are now able to Bulk Send Prequal Requests from the Trades and Coverage Actions drop down
- Trade column is hidden in the add bidders by search table – This column will be brought back when we have data to fill this column
- The delay in “My Directory” when adding a contact and then locating the contact in the list has been removed. Added contacts are immediately available in your list of contacts.
- Call note was set to UTC but will now display as the time in your time zone.

Risk Management Quality Improvements

- Scope Approval Status can now be set individually or by bulk actions.

User Management Quality Improvements

- Updates to permissions have been made including:
 - Permission check for Prequal Reminder and Expiration date are reliant only on User Management permissions
 - Folder permissions are now controlled solely by User Management permissions

Prequalification Data in “My Directory”

- The new Customize Column Flyout is very similar to the flyouts found in the Trades and Coverage and All Bidders tabs.
- Here you have three tabs where you can select your standard columns, Prequal columns and arrange the full set.
- The Prequal Status column has replaced the “PQ” column and includes updated icons which will display a tool tip advising of the status upon hover.

Customize Columns ✕

Standard Prequalification Order

- Company Name
- Location
- Prequal Status
- Contact
- Email
- Phone Number

Customize Columns ✕

Standard **Prequalification** Order













Section: Organization Information ▼

- SQ - Company Name
- SQ - Company Phone
- SQ - Contact Email
- SQ - Company website

Actions ▾

Add Contact/Company

329 Results Found.

<input type="checkbox"/>	Company Name ↓	Location	Prequal Status
<input type="checkbox"/>	Whitelist	New York, NY	
<input type="checkbox"/>	werewrew	NY	
<input type="checkbox"/>	uscan	chicago, IL	
<input type="checkbox"/>	Test Organization Name	Largo, FL	
<input type="checkbox"/>	test	Cincinnati, OH	
<input type="checkbox"/>	Sub July release	New York, NY	
<input type="checkbox"/>	stg 20.11	chicago, IL	
<input type="checkbox"/>	Roger A. Tremblay Contr...	Salem, MA	
<input type="checkbox"/>	Release 4,0	Cincinnati, OH	
<input type="checkbox"/>	Rainbow elevators		
<input type="checkbox"/>	Prometheus	NY	
<input type="checkbox"/>	Priti	Cincinnati, OH	

New Grid Design in My Directory

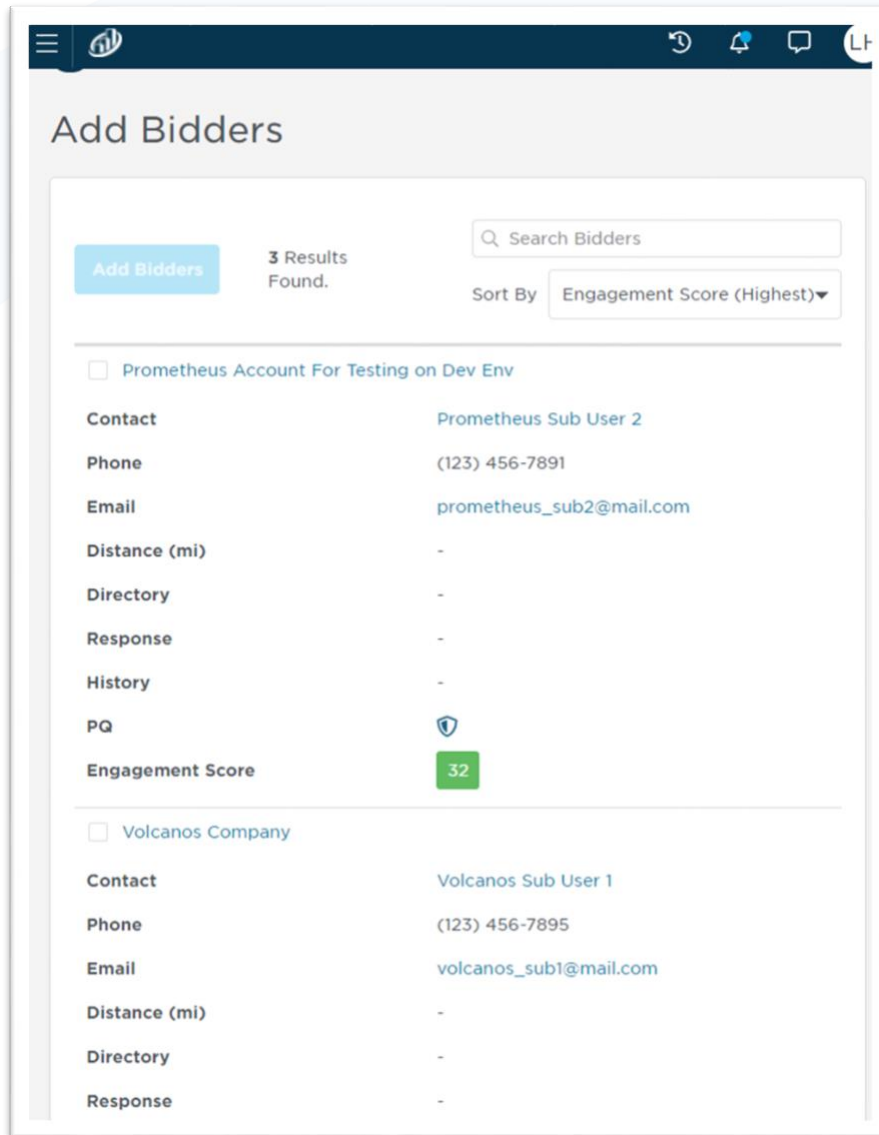
My Directory

Actions ▾
Add Contact/Company
154 Results Found.
⚙️

<input type="checkbox"/>	Company Name	Email	Contact	Location	Form Status ↓	Phone Number	Prequal Status	SQ - Com
<input type="checkbox"/>	Detail Unavailable	qwer@mdmmd.ck			99 In Progress		🛡️	
<input type="checkbox"/>	some org	hepha_gc_dev@test.com	test user	Cincinnati, OH	Complete	(832) 443-1463	🛡️	
<input type="checkbox"/>	Detail Unavailable	subtakeoff_dev@mail.com			In Progress		🛡️	
<input type="checkbox"/>	1	kate-4@gmail.com	kate-4 Test	NY, NY	In Progress	(254) 125-6325	🛡️	
<input type="checkbox"/>	Advanced Structures	stuart@advancedstructures.biz	Stuart Spendlove	St. George, UT	In Progress	(435) 467-9740	🛡️	
<input type="checkbox"/>	Aircity Services LLC	aircitysvcs@live.com	Jose Gallegos	Grand Prairie, ...	In Progress	(214) 715-8594	🛡️	
<input type="checkbox"/>	All Pro Irrigation, Inc.	dustina@allproirrigationsystems.com	Dustin Agnes	Marietta, GA	In Progress	(770) 424-5110	🛡️	
<input type="checkbox"/>	Alliance Fire Protection S...	ec1679@gmail.com	Edward Chapman	Loganville, GA	In Progress	(770) 554-5004	🛡️	
<input type="checkbox"/>	Alpha Mechanical, Inc.	cclifford@alphamechanical.com	Cort Clifford	San Diego, CA	In Progress	(858) 278-3500	🛡️	
<input type="checkbox"/>	Alternative Energy Appli...	daved@altenergyapplications.com	David Demarest	San Diego, CA	In Progress	(619) 269-6767	🛡️	
<input type="checkbox"/>	Architectural Stone South	ml+9357m243xx@ml.emailonacid.com	Brent Sneddon	Dublin, OH	In Progress		🛡️	
<input type="checkbox"/>	Avery Construction	dan@ave-con.com	Dan Dudzic	Somers, CT	In Progress	(860) 749-9356	🛡️	

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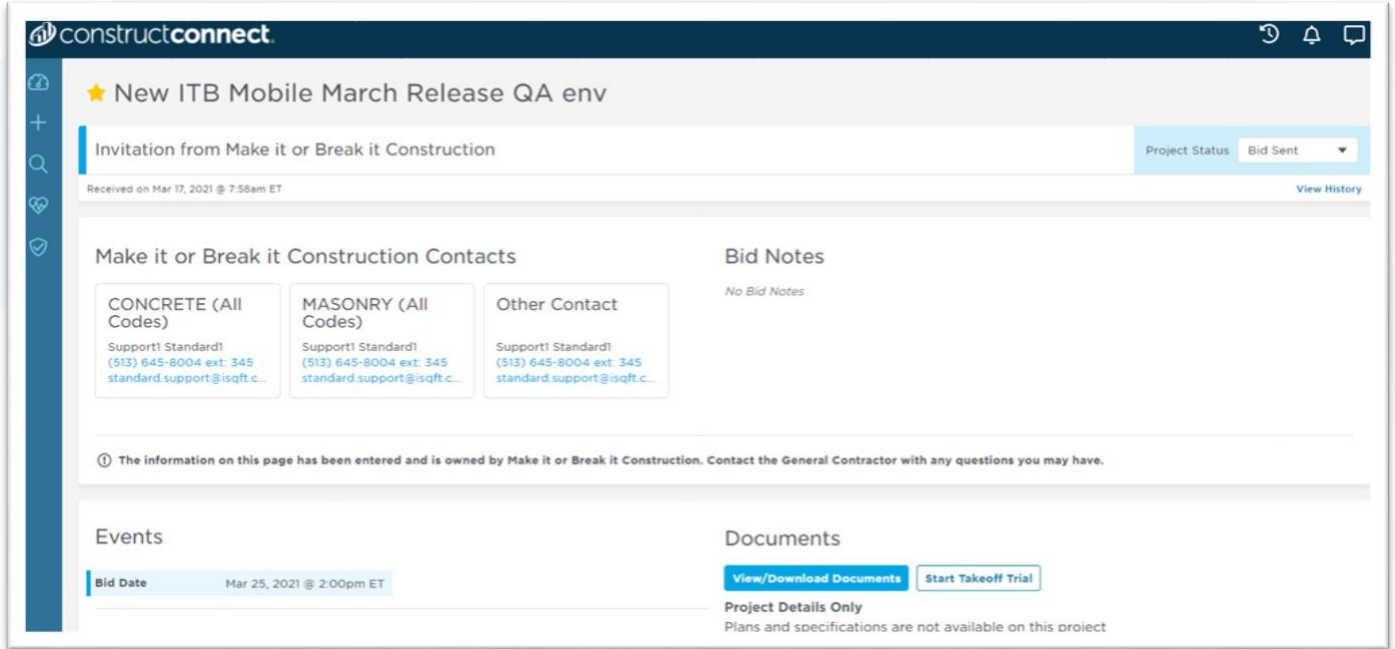
New Grid Design on mobile screens in Trades and Coverage – Add Bidders by Search



Assigned Estimator on Trade Contractor Invitation to Bid

- Now Trade Contractors can see the contact of the specific trade in addition to the Main contact of the inviting company. This enables Trade Contractors to reach out to the appropriate contact directly instead of going through the Main contact – saving time.
- The Trade Contractors are the estimators assigned to the trades by General Contractors

- This Invitation to Bid has 2 trades with Assigned Estimator, and the main contact is listed as Other Contact



constructconnect

★ New ITB Mobile March Release QA env

Invitation from Make it or Break it Construction Project Status: Bid Sent

Received on Mar 17, 2021 @ 7:58am ET View History

Make it or Break it Construction Contacts

- CONCRETE (All Codes)**
Support! Standard!
(513) 645-8004 ext: 345
standard.support@isqft.c...
- MASONRY (All Codes)**
Support! Standard!
(513) 645-8004 ext: 345
standard.support@isqft.c...
- Other Contact**
Support! Standard!
(513) 645-8004 ext: 345
standard.support@isqft.c...

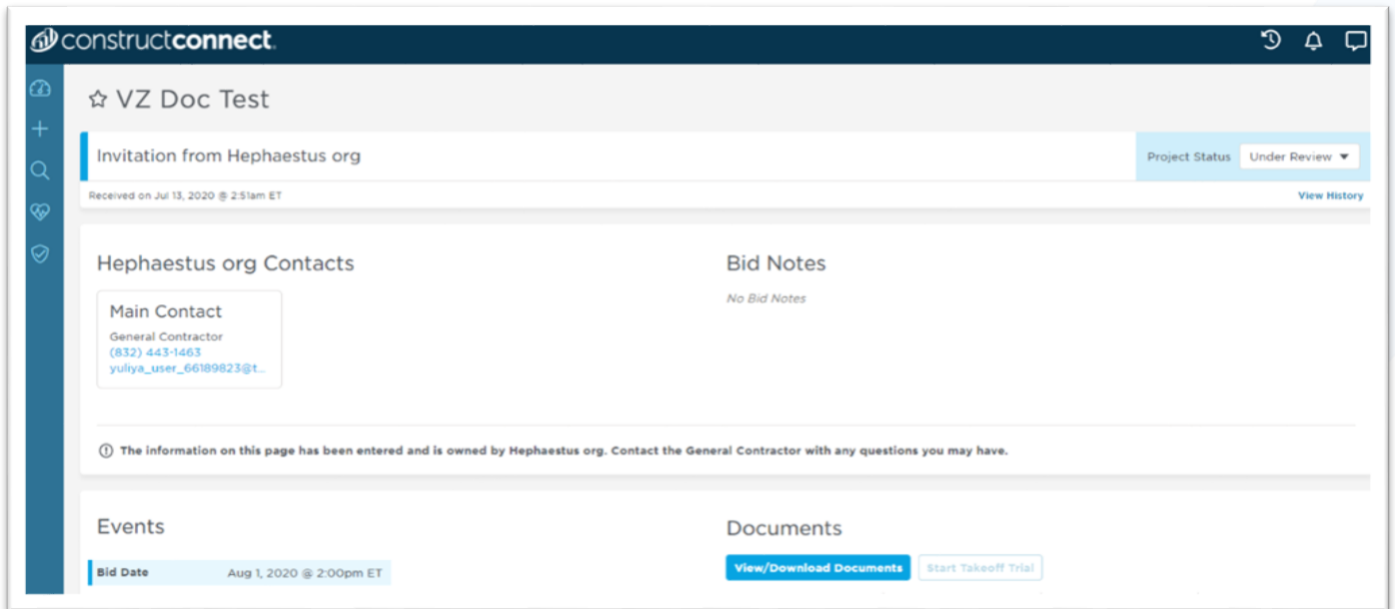
Bid Notes
No Bid Notes

ⓘ The information on this page has been entered and is owned by Make it or Break it Construction. Contact the General Contractor with any questions you may have.

Events
Bid Date: Mar 25, 2021 @ 2:00pm ET

Documents
View/Download Documents Start Takeoff Trial
Project Details Only
Plans and specifications are not available on this project

- This Invitation to Bid has no trades with Assigned Estimator, and the main contact is listed as Main Contact



constructconnect

☆ VZ Doc Test

Invitation from Hephaestus org Project Status: Under Review

Received on Jul 13, 2020 @ 2:51am ET View History

Hephaestus org Contacts

- Main Contact**
General Contractor
(832) 443-1463
yuliyu_user_66189823@t...

Bid Notes
No Bid Notes

ⓘ The information on this page has been entered and is owned by Hephaestus org. Contact the General Contractor with any questions you may have.

Events
Bid Date: Aug 1, 2020 @ 2:00pm ET

Documents
View/Download Documents Start Takeoff Trial
Project Details Only
Plans and specifications are not available on this project